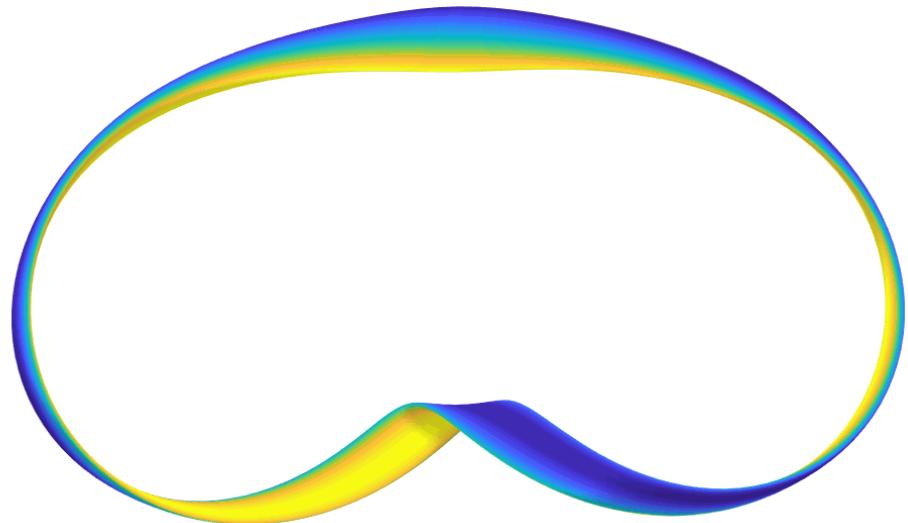
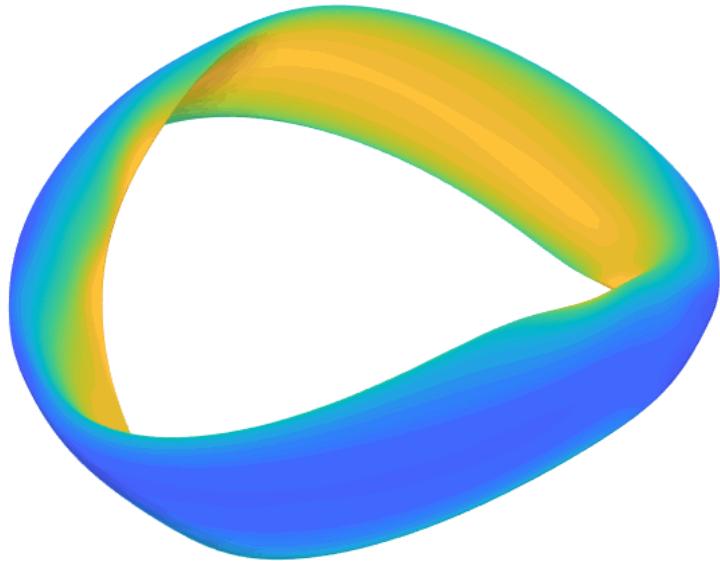


Optimized stellarators without optimization:

Direct construction of stellarator shapes with good confinement



Matt Landreman¹

Wrick Sengupta², Gabe Plunk³

1. University of Maryland 2. NYU 3. Max Planck Institute for Plasma Physics

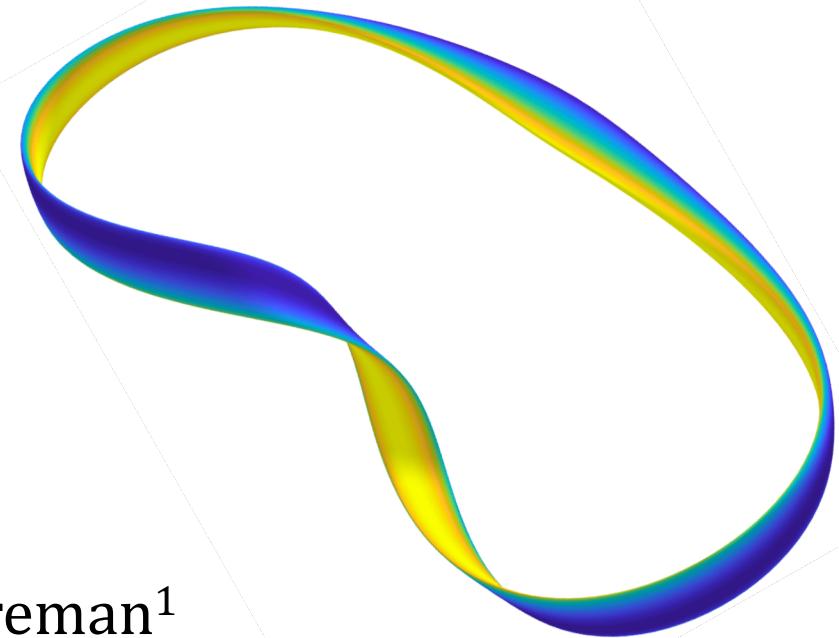
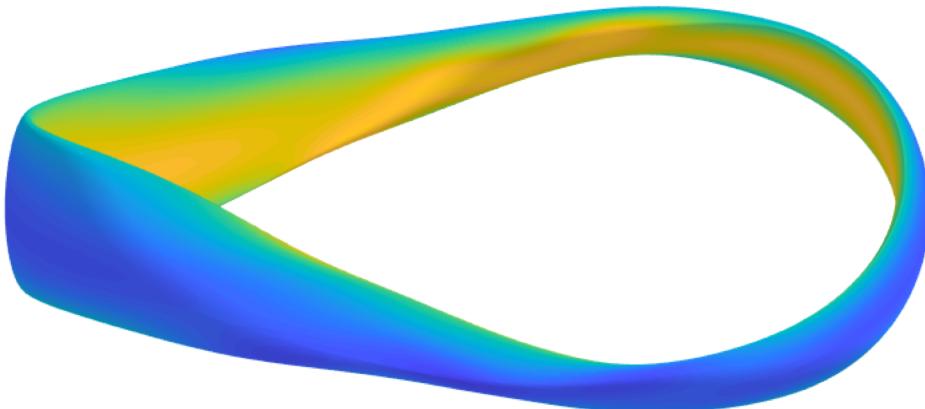
J Plasma Phys (2019)

PPCF (2019)

<https://github.com/landreman/quasisymmetry>

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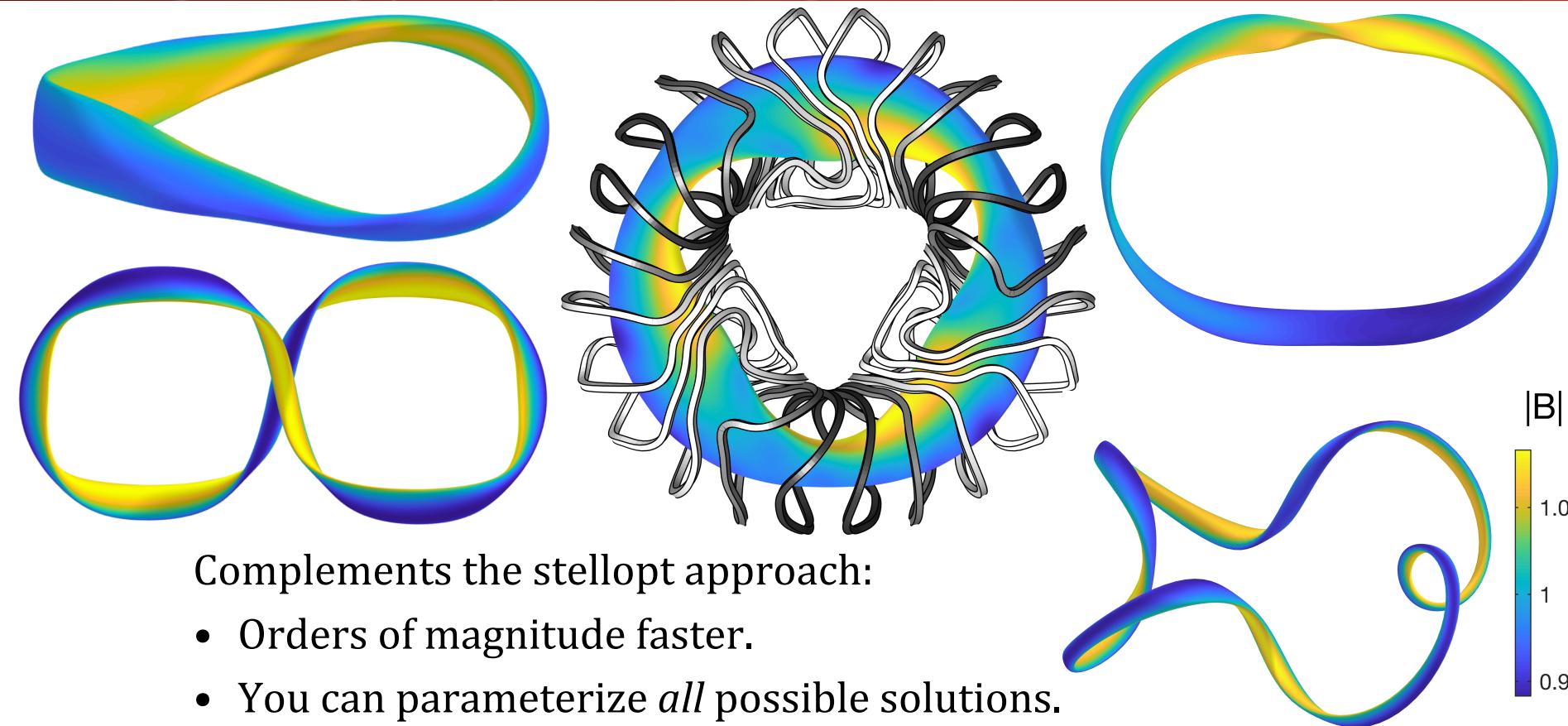
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Expansion about the magnetic axis can be a powerful practical tool
for generating quasisymmetric & omnigenous stellarators



Complements the stellopt approach:

- Orders of magnitude faster.
- You can parameterize *all* possible solutions.
- Can generate initial conditions that can be refined by stellopt.

Outline

- Theory
- $O(r)$ quasisymmetry
 - Algorithm
 - Comparison to optimized configurations
 - The landscape of solutions
- $O(r^2)$ quasisymmetry

Outline

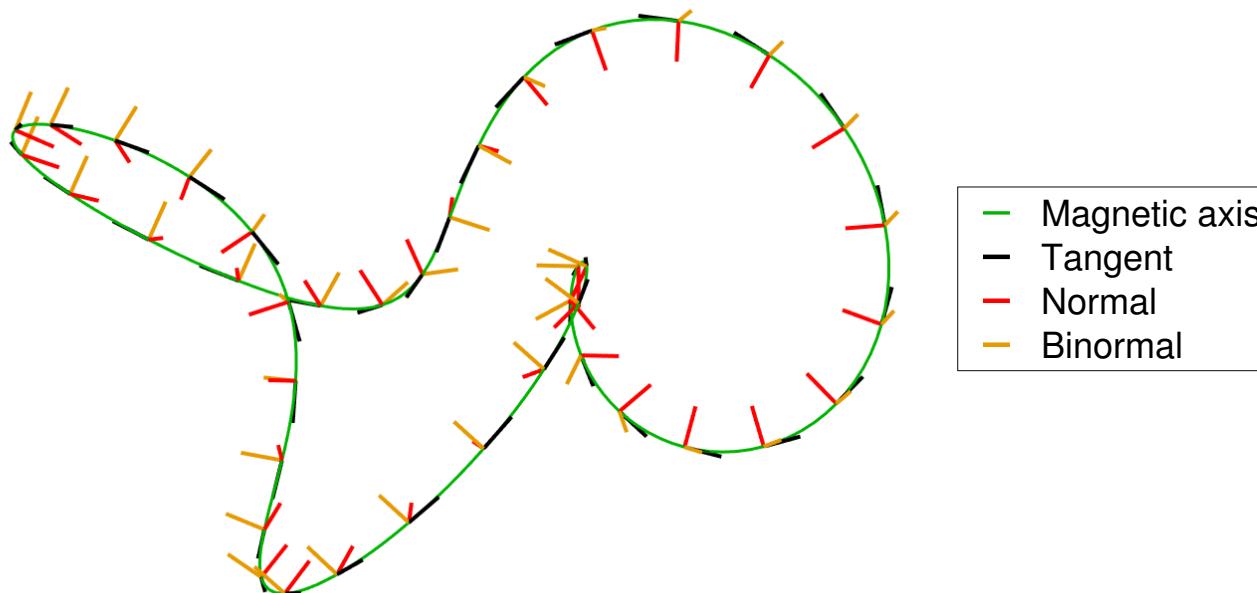
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A key ingredient of the theory is the Frenet frame of the magnetic axis

$$\text{Frenet frame } (\mathbf{t}, \mathbf{n}, \mathbf{b}): \frac{d\mathbf{x}_0}{d\ell} = \mathbf{t}, \quad \frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}, \quad \frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}, \quad \frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$$

\mathbf{x}_0 = magnetic axis, κ = curvature, τ = torsion, \mathbf{t} = tangent, \mathbf{n} = normal, \mathbf{b} = binormal

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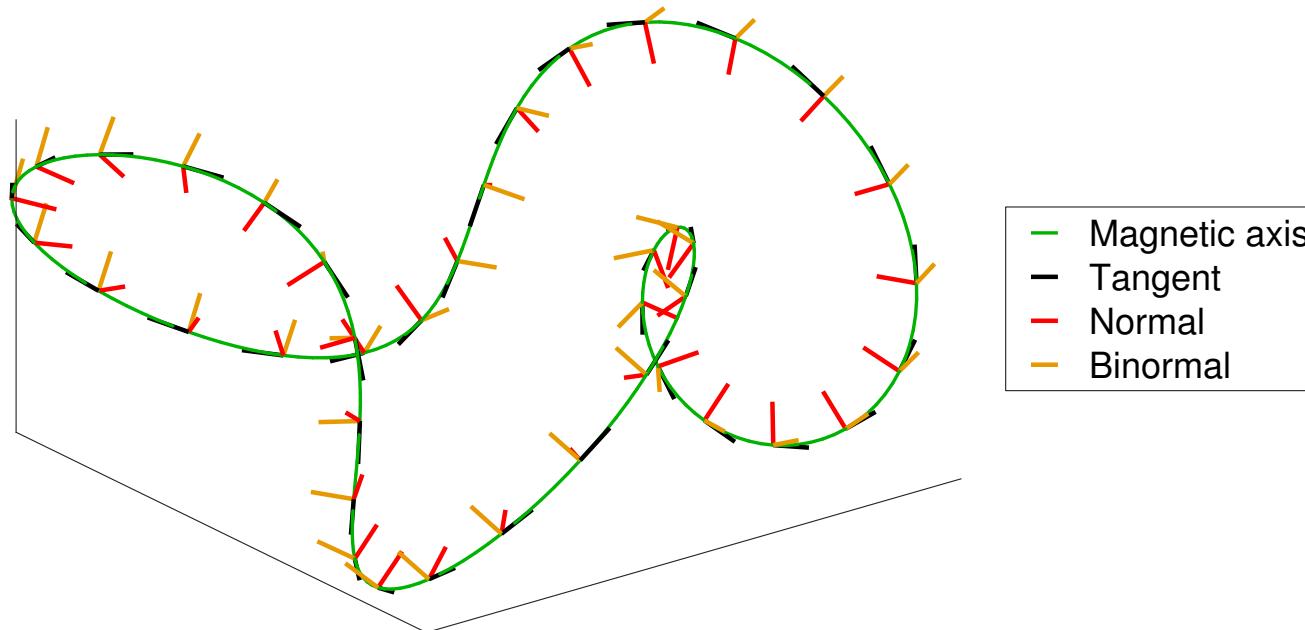


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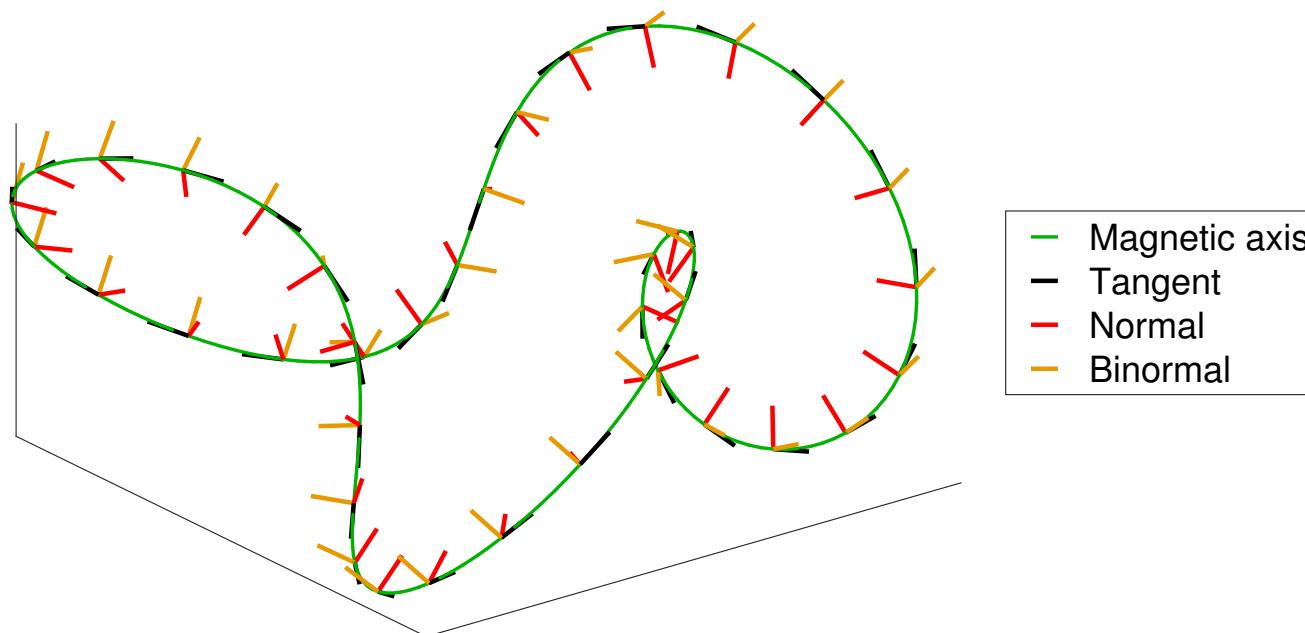


Garren & Boozer (1991): Write position vector \mathbf{x} using axis's Frenet frame, expand in small r

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$$X(r, \theta, \zeta) = rX_1(\theta, \zeta) + r^2X_2(\theta, \zeta) + \dots$$

$$X_1(\theta, \zeta) = X_{1c}(\zeta)\cos\theta + X_{1s}(\zeta)\sin\theta$$

Same for Y & Z .

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Results for quasisymmetry through $O(r)$:

$$\mathbf{x}(r, \theta, \zeta) = \mathbf{x}_0(\zeta) + r \frac{\bar{\eta}}{\kappa(\zeta)} \cos \vartheta \mathbf{n}(\zeta) + r \left[\frac{\kappa(\zeta)}{\bar{\eta}} \sin \vartheta + \frac{\sigma(\zeta) \kappa(\zeta)}{\bar{\eta}} \cos \vartheta \right] \mathbf{b}(\zeta) + O(r^2)$$

Toroidal angle $\zeta \propto$ axis arclength ℓ , $\bar{\eta} = \text{constant}$: $B = B_0 \left[1 + r \bar{\eta} \cos \vartheta + O(r^2) \right]$

$$\boxed{\frac{d\sigma}{d\zeta} + \iota \left[\frac{\bar{\eta}^4}{\kappa^4} + 1 + \sigma^2 \right] - 2 \frac{\bar{\eta}^2}{\kappa^2} \left[I_2 - \tau \right] = 0}$$

$$\vartheta = \theta - N\zeta,$$

ι = rotational transform on axis,
 I_2 = current density on axis

Outline

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The size of the space of fields that are quasisymmetric to $O(r)$ can be precisely understood.

Inputs:

- Shape of the magnetic axis.
- 3 real numbers:
 - I_2 : Current density on the axis. (Usually 0).
 - $\sigma(0)$: Rotation of the elliptical flux surfaces at toroidal angle=0.
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Theorem: a solution exists, & it is unique.

Outputs:

- Shape of the surfaces around the axis. (Elongation & rotation of ellipses.)
- Rotational transform on axis.

Quasi-axisymmetry vs quasi-helical symmetry is determined purely by the axis shape

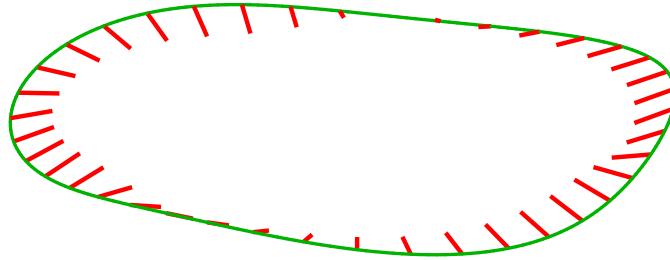
$$\mathbf{J} \times \mathbf{B} = \nabla p \quad \Rightarrow \quad \boxed{\nabla_{\perp} B = B \kappa \mathbf{n}}$$

So B contours rotate about axis with the same topology as \mathbf{n} .

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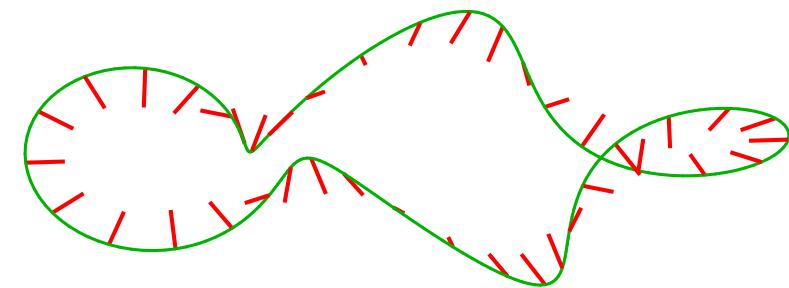


Magnetic axis
Normal \mathbf{n}

\mathbf{n} does not rotate about the axis as you follow the axis around.

\Rightarrow Quasi-axisymmetry

$$B = B(r, \theta)$$



\mathbf{n} rotates about the axis 4 times as you follow the axis around.

\Rightarrow Quasi-helical symmetry

$$B = B(r, \theta - 4\zeta)$$

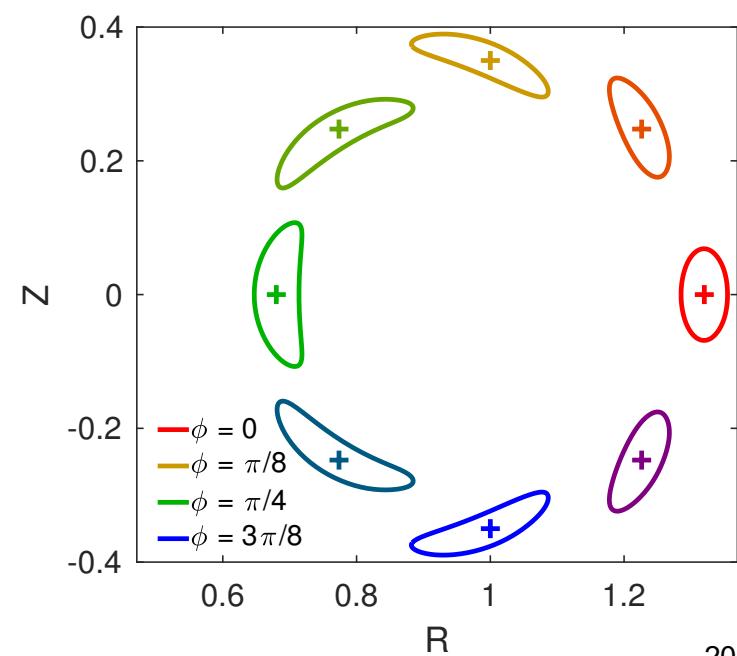
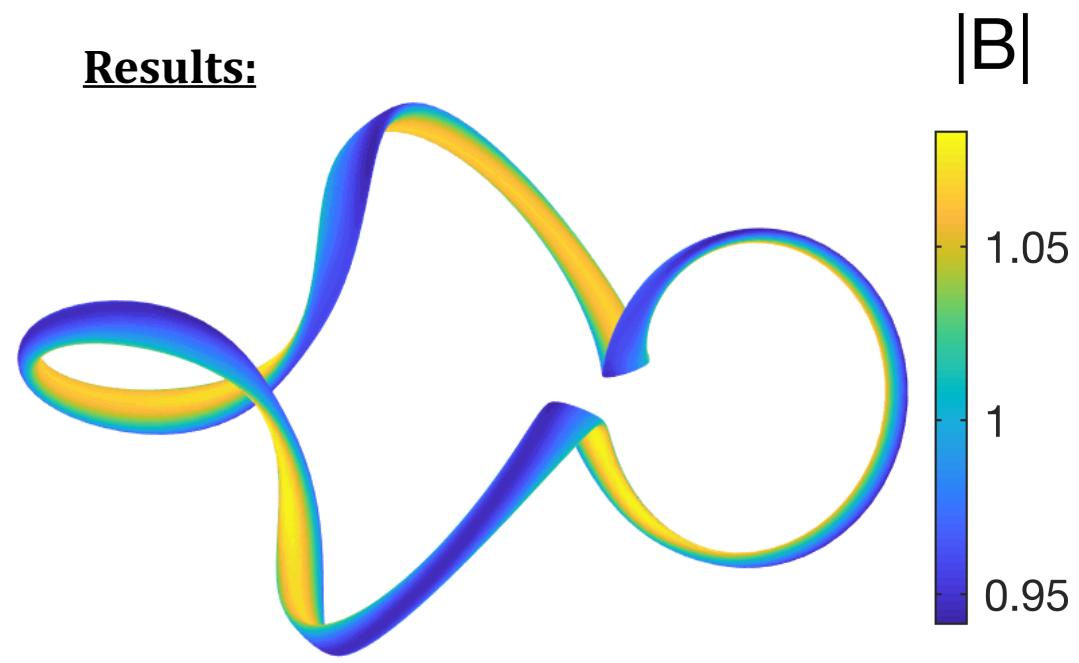
We now have a recipe for generating quasisymmetric VMEC input files:
Set r to a small finite value a .

Inputs:

$$\text{axis shape } R_0(\phi) = 1 + 0.32\cos(4\phi),$$
$$Z_0(\phi) = 0.35\sin(4\phi),$$

$$I_2 = 0, \quad \bar{\eta} = 1.5,$$
$$\sigma(0) = 0, \quad R/a = 18.$$

Results:



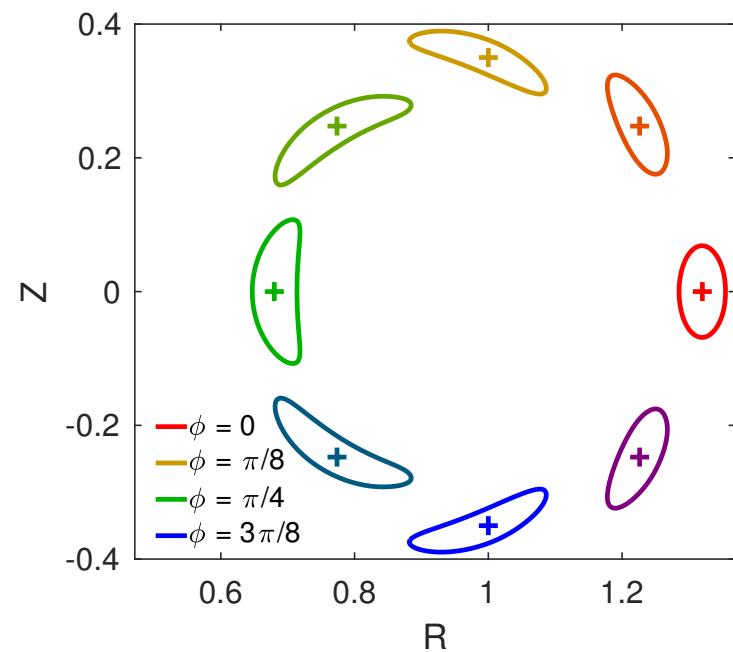
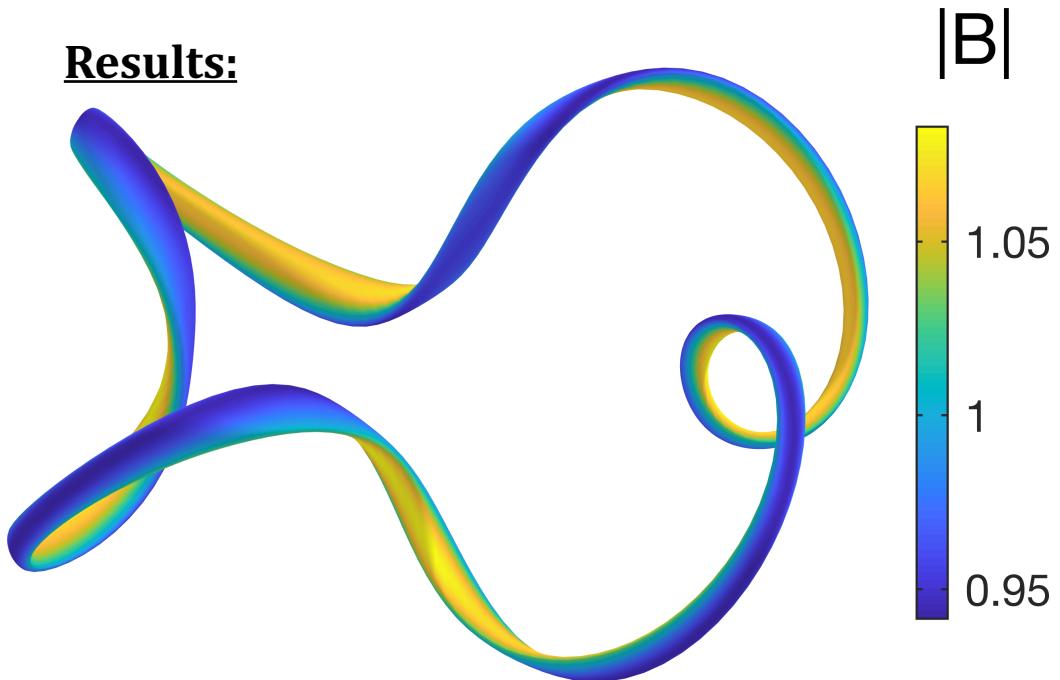
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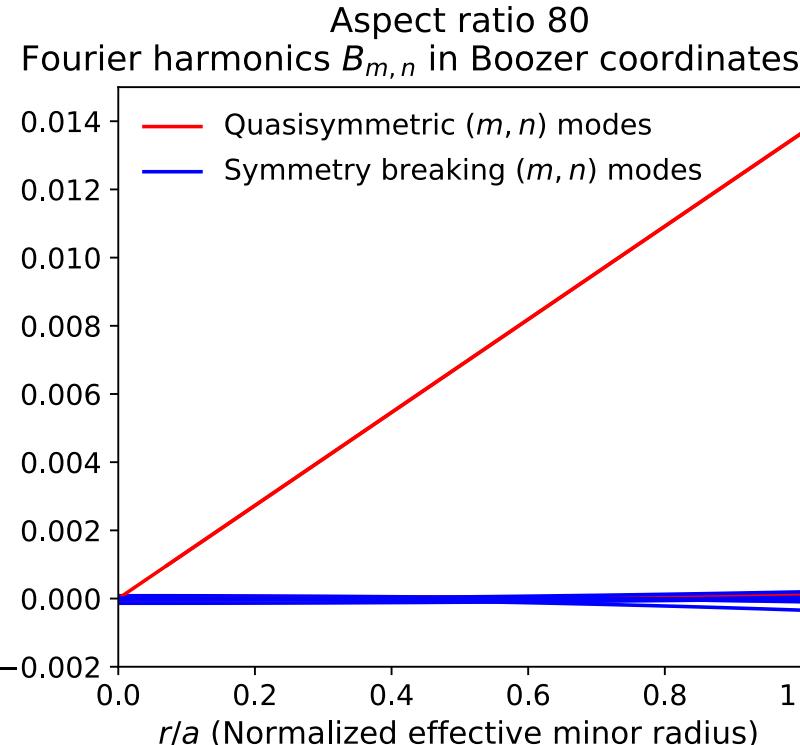
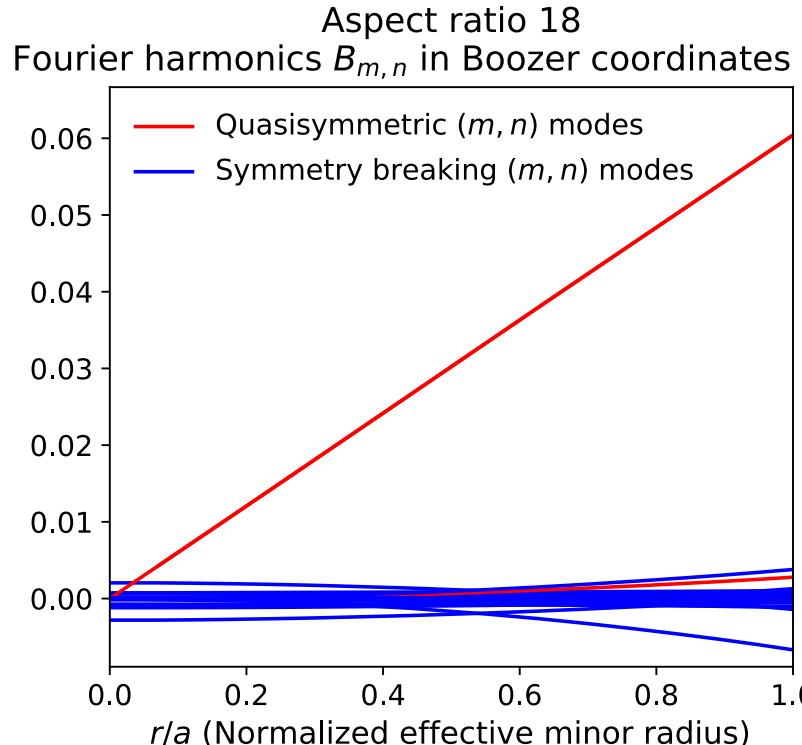
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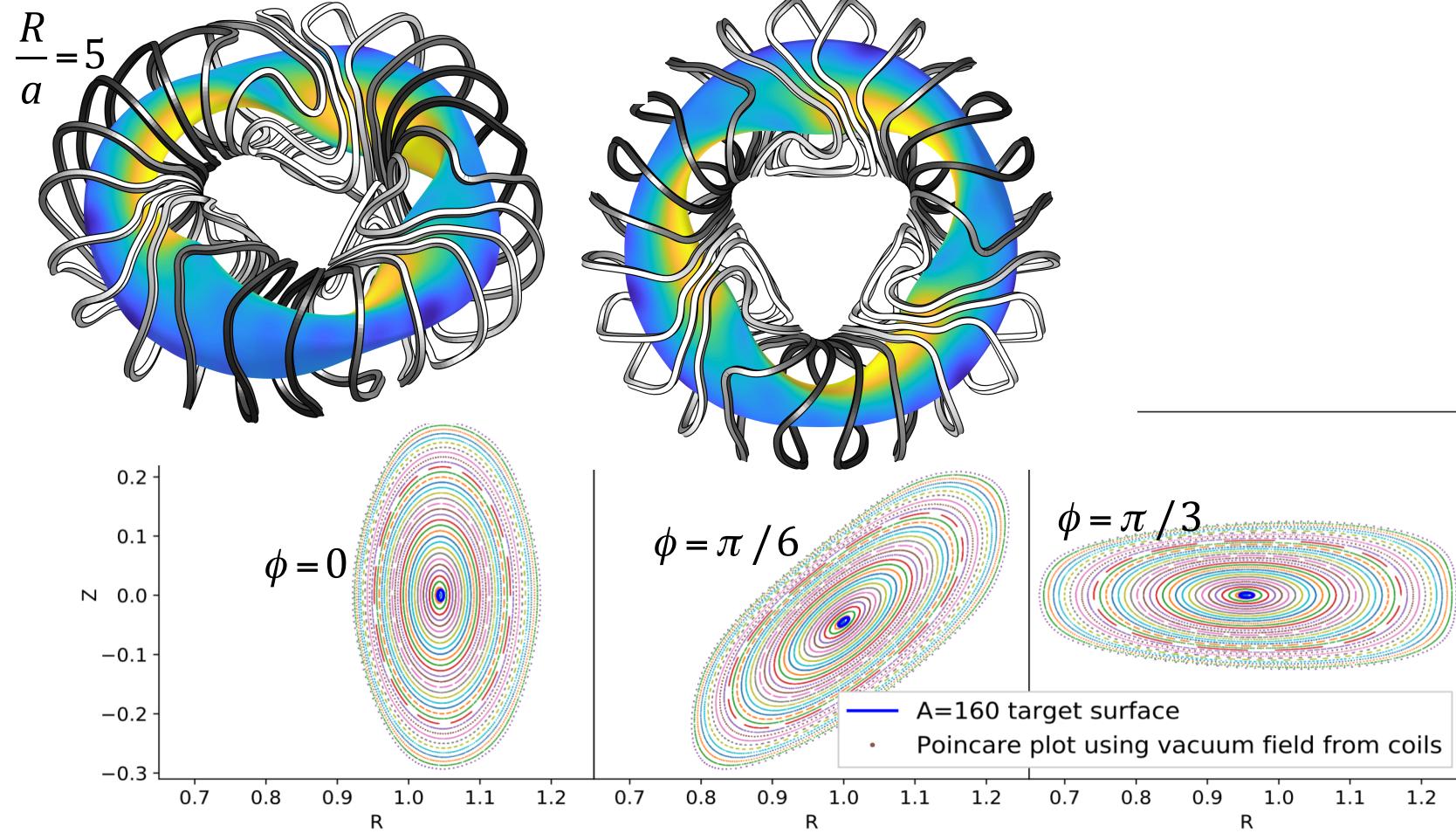
The construction can be verified by comparing to VMEC + BOOZ_XFORM.



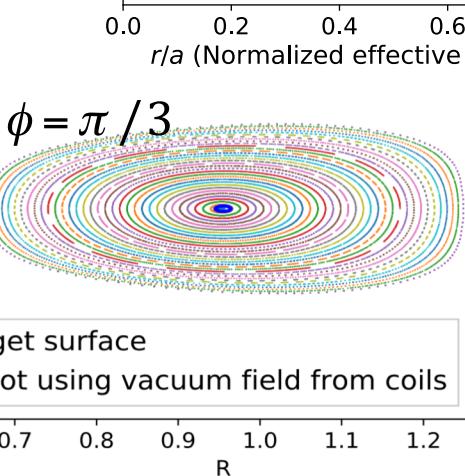
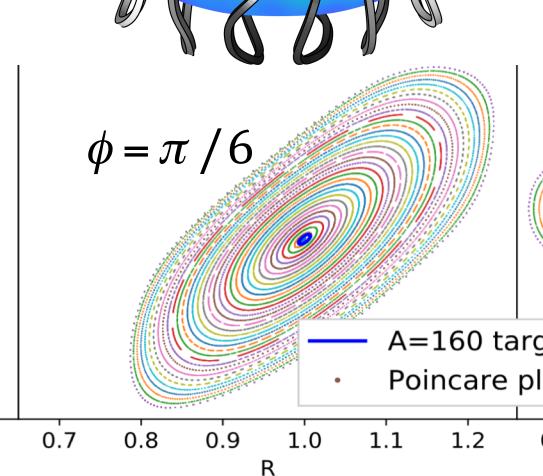
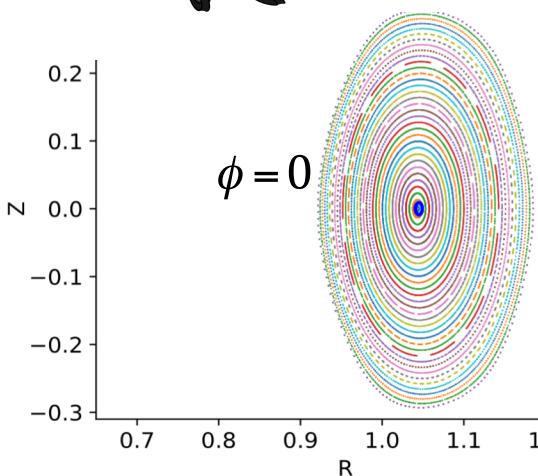
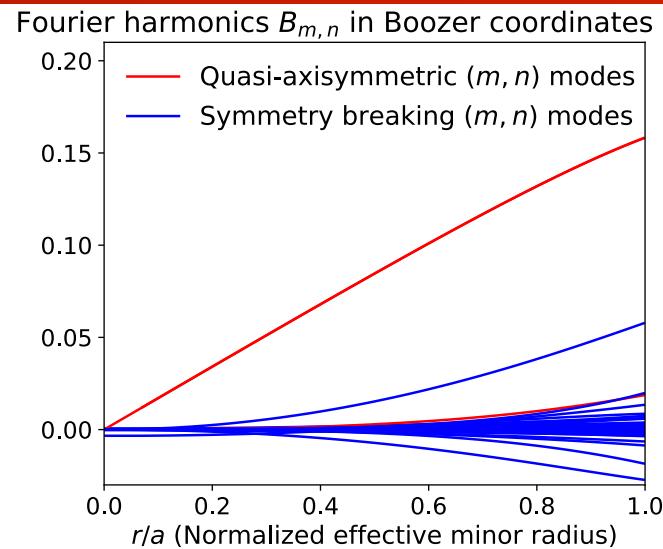
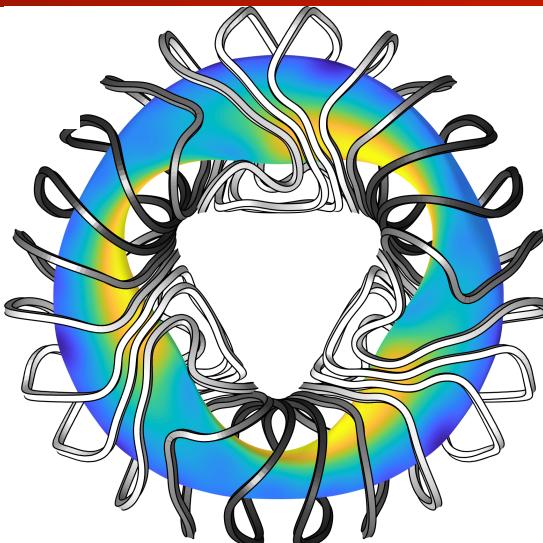
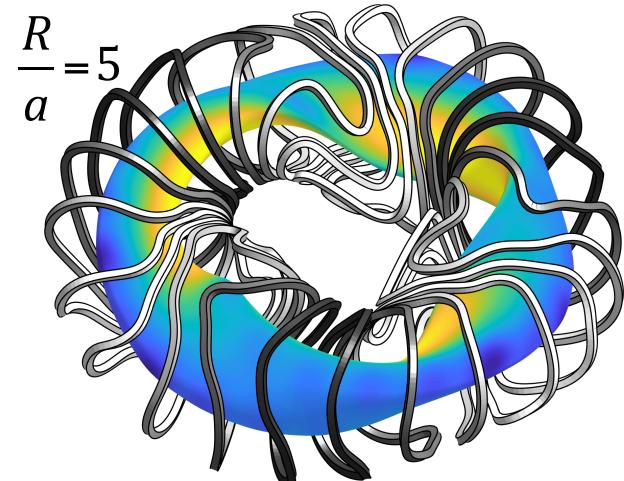
18.

22

Alternative method to generate a finite-thickness boundary: find coils to make a skinny surface, then see what you get outside.



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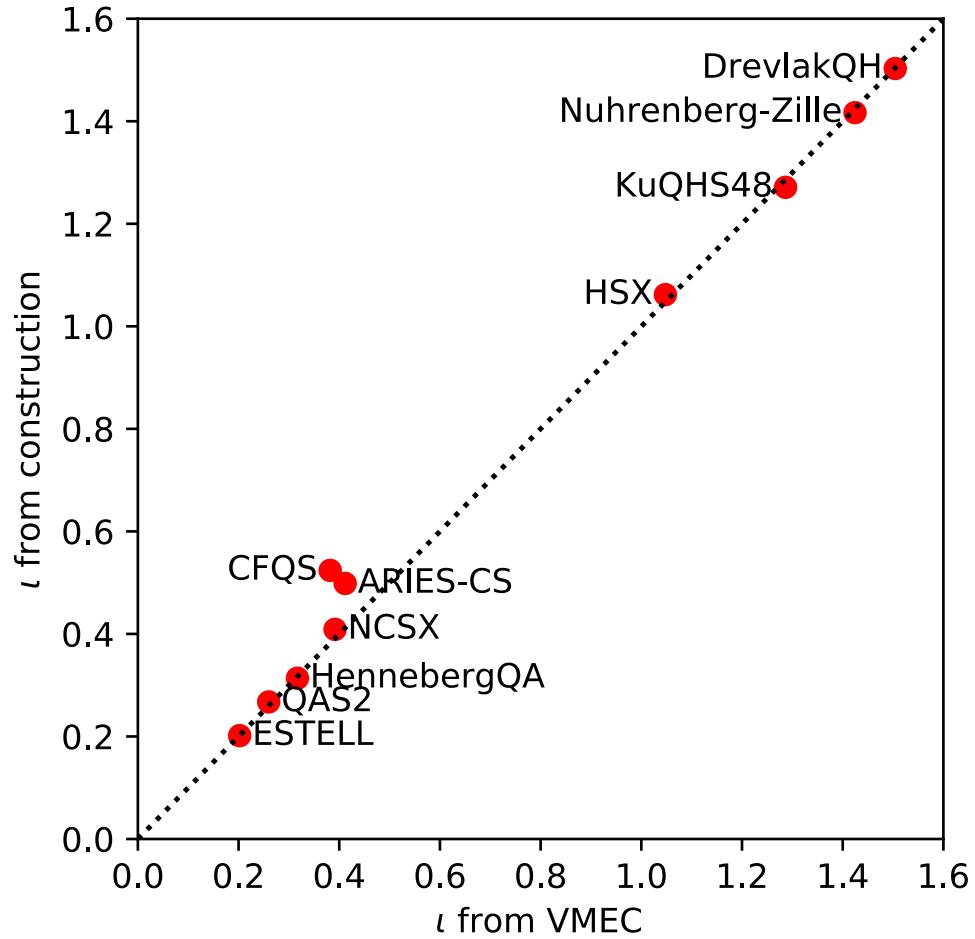
- A=160 target surface
- Poincare plot using vacuum field from coils

The construction can be fit to quasisymmetric stellarators designed by optimization

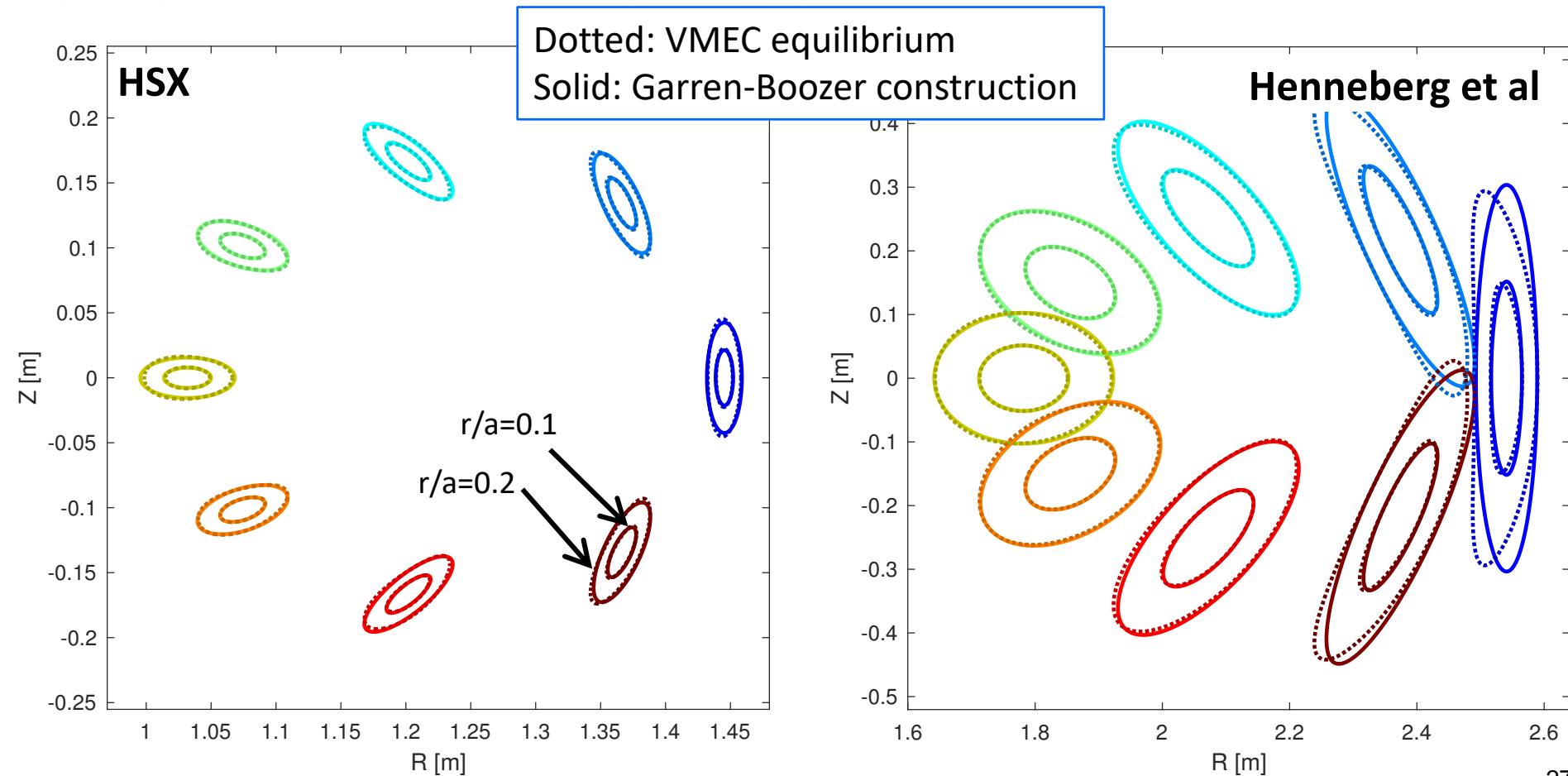
- Adopt the same axis shape.
- Fit $\bar{\eta}$ to minimize difference in the shapes of a near-axis surface.

The direct construction gives an accurate match to the on-axis rotational transform in quasisymmetric stellarators designed by optimization

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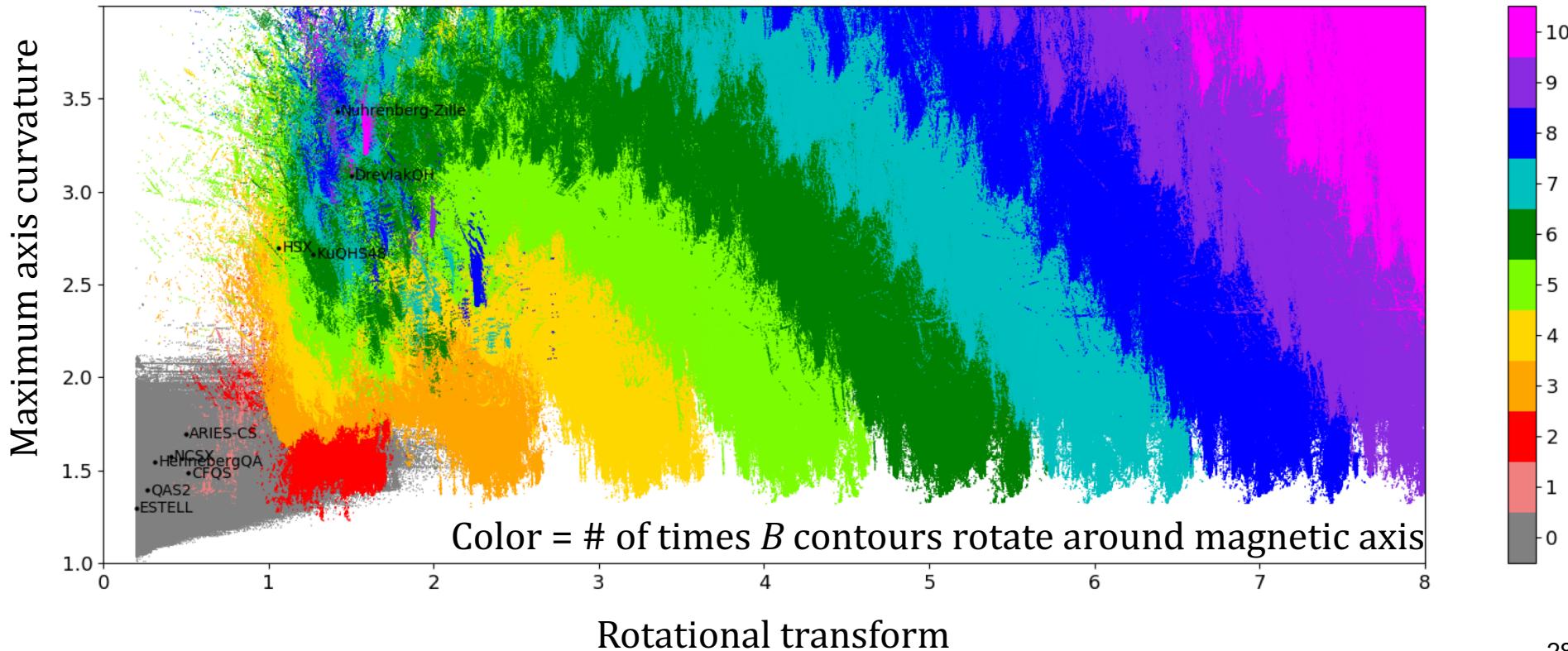


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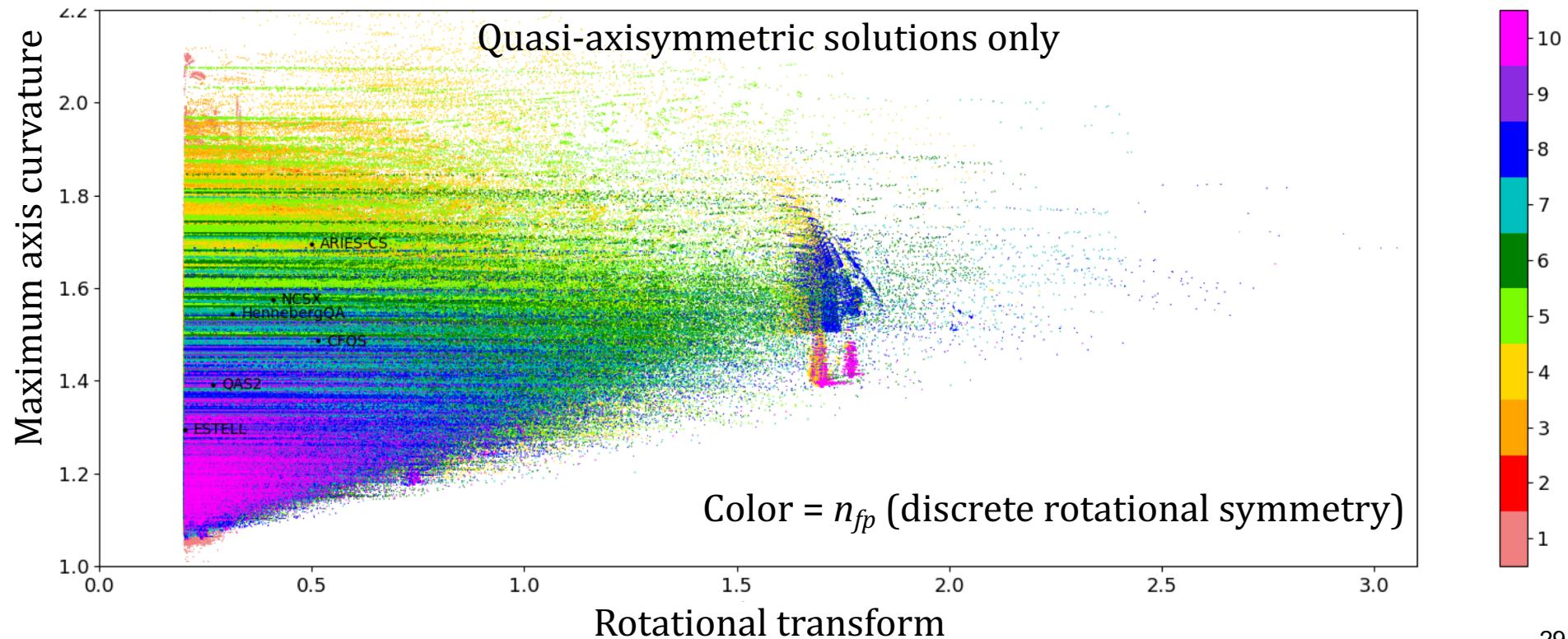
The fast construction enables brute-force surveys of "all" quasisymmetric fields

Axis shape: $R_0(\phi) = 1 + \sum_{j=1}^3 R_j \cos(jn_{fp}\phi)$, $Z_0(\phi) = 1 + \sum_{j=1}^3 Z_j \sin(jn_{fp}\phi)$ 2.4×10^8 configurations



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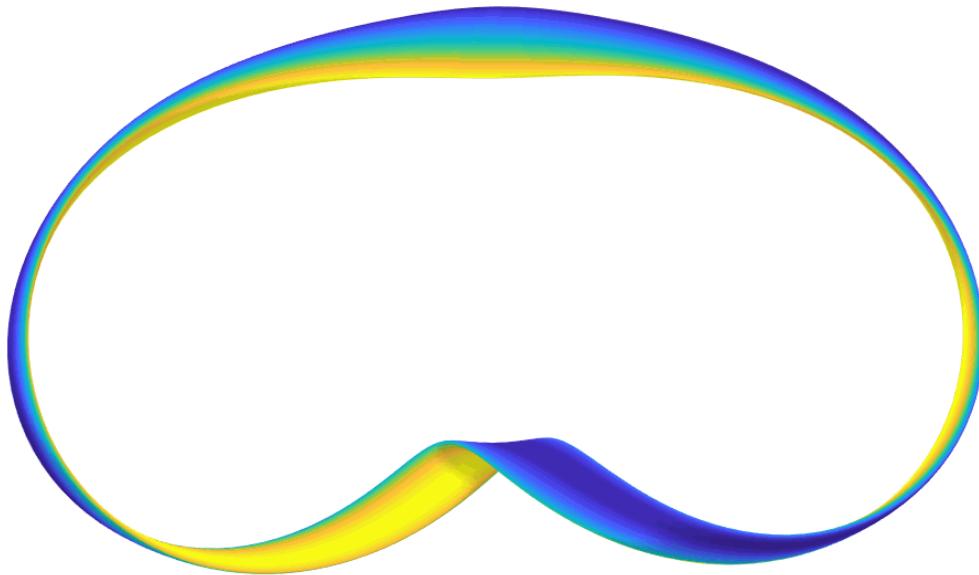
Axis shape: $R_0(\phi) = 1 + \sum_{j=1}^3 R_j \cos(jn_{fp}\phi)$, $Z_0(\phi) = 1 + \sum_{j=1}^3 Z_j \sin(jn_{fp}\phi)$ 4×10^6 configurations



Brute-force searching is already yielding some new configurations

Quasi-helical symmetry with

1 field period



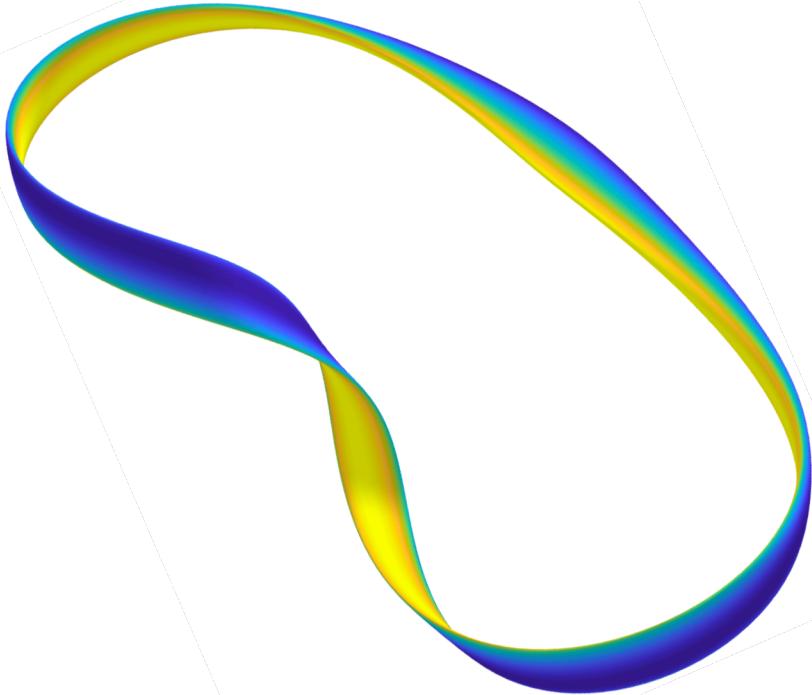
2 field periods



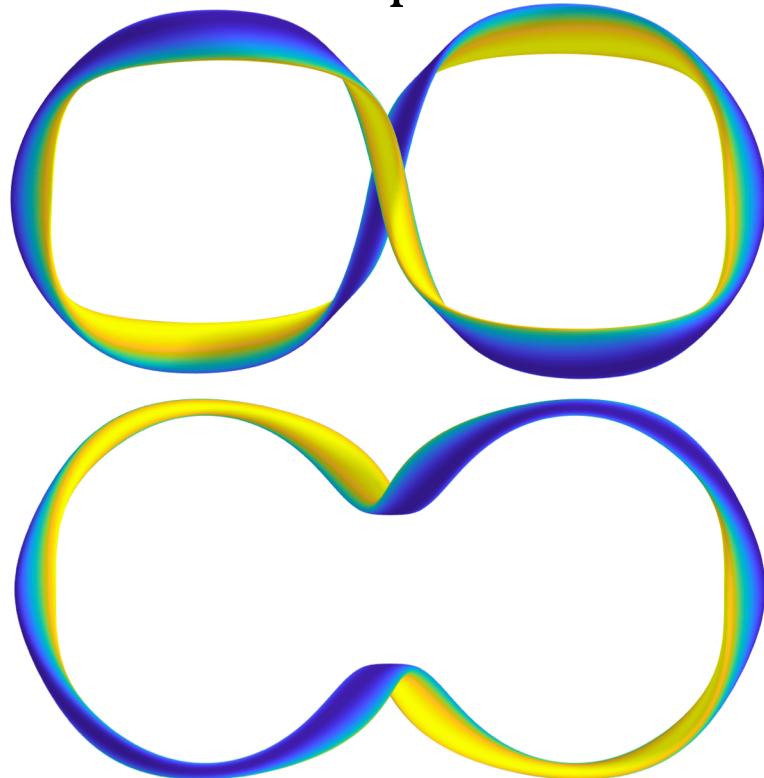
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The $O(r^2)$ construction allows triangularity and more accurate quasisymmetry.

$$\mathbf{x}(r, \vartheta, \zeta) = \mathbf{x}_0(\zeta) + X(r, \vartheta, \zeta)\mathbf{n}(\zeta) + Y(r, \vartheta, \zeta)\mathbf{b}(\zeta) + Z(r, \vartheta, \zeta)\mathbf{t}(\zeta)$$

$$X(r, \vartheta, \zeta) = r [X_{1c} \cos \vartheta + X_{1s} \sin \vartheta] + r^2 [X_{20} + X_{2c} \cos 2\vartheta + X_{2s} \sin 2\vartheta] + O(r^3)$$

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- 3 new input parameters: p_2, B_{2c}, B_{2s} . Same for Y & Z .

$$p(r) = p_0 + r^2 p_2 + O(r^4)$$

$$B(r, \vartheta, \varphi) = B_0 + r B_0 \bar{\eta} \cos \vartheta + r^2 [B_{20} + B_{2c} \cos 2\vartheta + B_{2s} \sin 2\vartheta] + O(r^3)$$

The $O(r^2)$ construction allows triangularity and more accurate quasisymmetry.

$$\mathbf{x}(r, \vartheta, \zeta) = \mathbf{x}_0(\zeta) + X(r, \vartheta, \zeta)\mathbf{n}(\zeta) + Y(r, \vartheta, \zeta)\mathbf{b}(\zeta) + Z(r, \vartheta, \zeta)\mathbf{t}(\zeta)$$

$$X(r, \vartheta, \zeta) = r[X_{1c} \cos \vartheta + X_{1s} \sin \vartheta] + r^2[X_{20} + X_{2c} \cos 2\vartheta + X_{2s} \sin 2\vartheta] + O(r^3)$$

- 3 new input parameters: p_2, B_{2c}, B_{2s} . Same for Y & Z.

$$p(r) = p_0 + r^2 p_2 + O(r^4)$$

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- Net loss of 1 degree of freedom. My approach: $B_{20}(\zeta)$ is an output. Need to adjust inputs so $B_{20}(\zeta) \approx$ constant.

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- Net loss of 1 degree of freedom. My approach: $B_{20}(\zeta)$ is an output. Need to adjust inputs so $B_{20}(\zeta) \approx \text{constant}$.
- Shafranov shift appears at this order. Matches textbook tokamak result (e.g. *Wesson, Hazeltine & Meiss*):

$$(R - R_0 - \Delta)^2 + z^2 = r^2, \quad \Delta = r^2 \left(\frac{1}{8R_0} - \frac{\mu_0 p_2 R_0}{2l^2 B_0^2} \right)$$

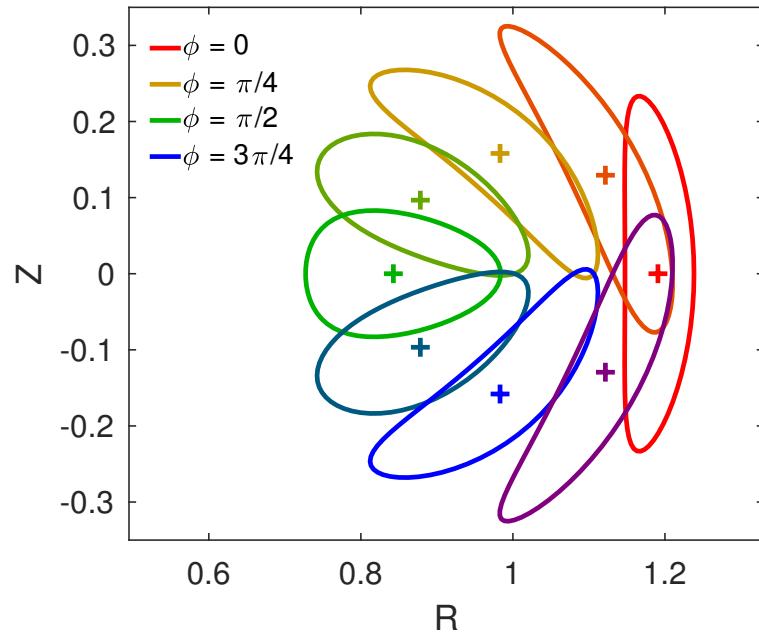
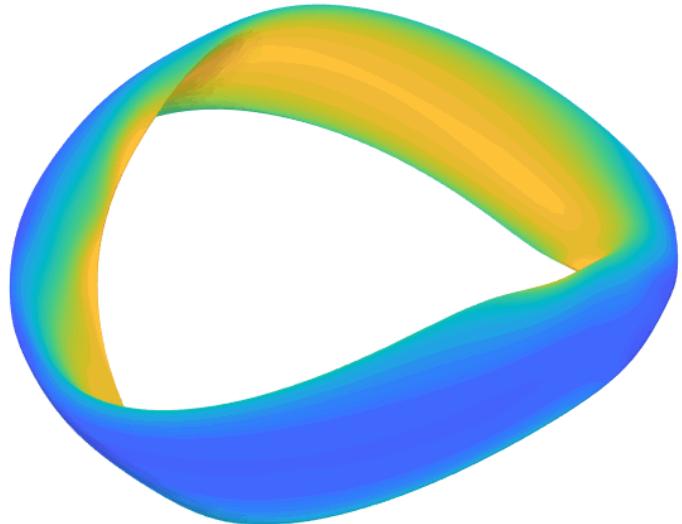
Example of the $O(r^2)$ construction

Inputs: axis shape $R_0(\phi) = 1 + 0.173\cos(2\phi) + 0.0168\cos(4\phi) + 0.00101\cos(6\phi)$,
 $Z_0(\phi) = 0.158\sin(2\phi) + 0.0165\sin(4\phi) + 0.000985\sin(6\phi)$,
 $I_2 = 0$, $\sigma(0) = 0$, $\bar{\eta} = 0.632$, $p_2 = 0$, $B_{2c} = -0.158$, $B_{2s} = 0$, $R/a = 10$

Example of the $O(r^2)$ construction

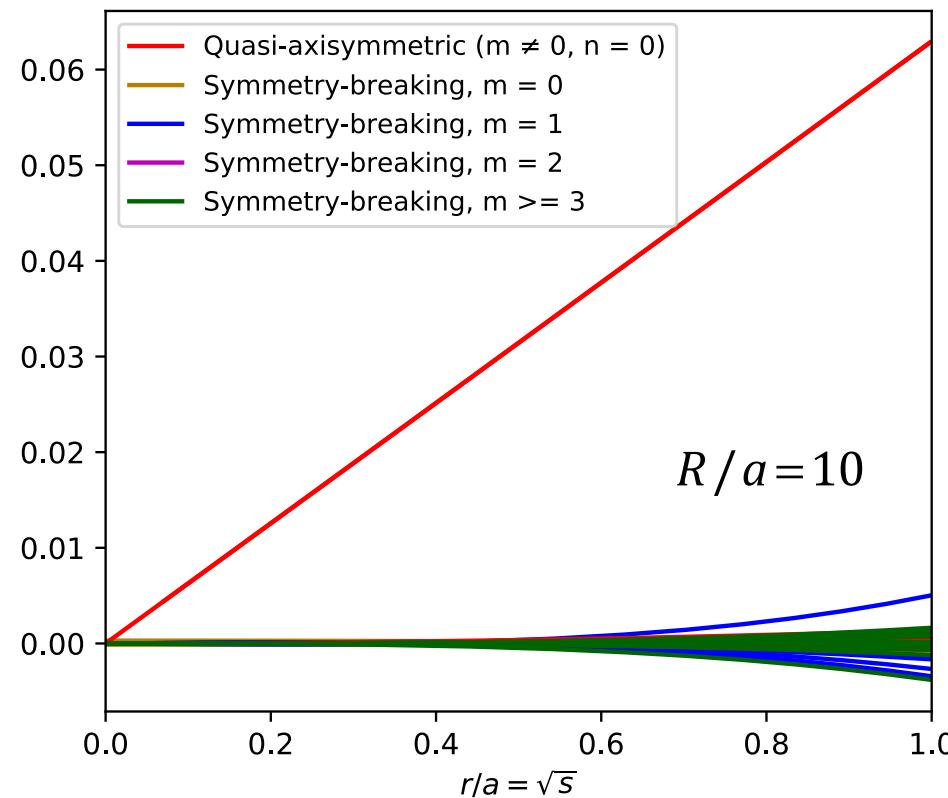
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Results: $\iota = 0.424$



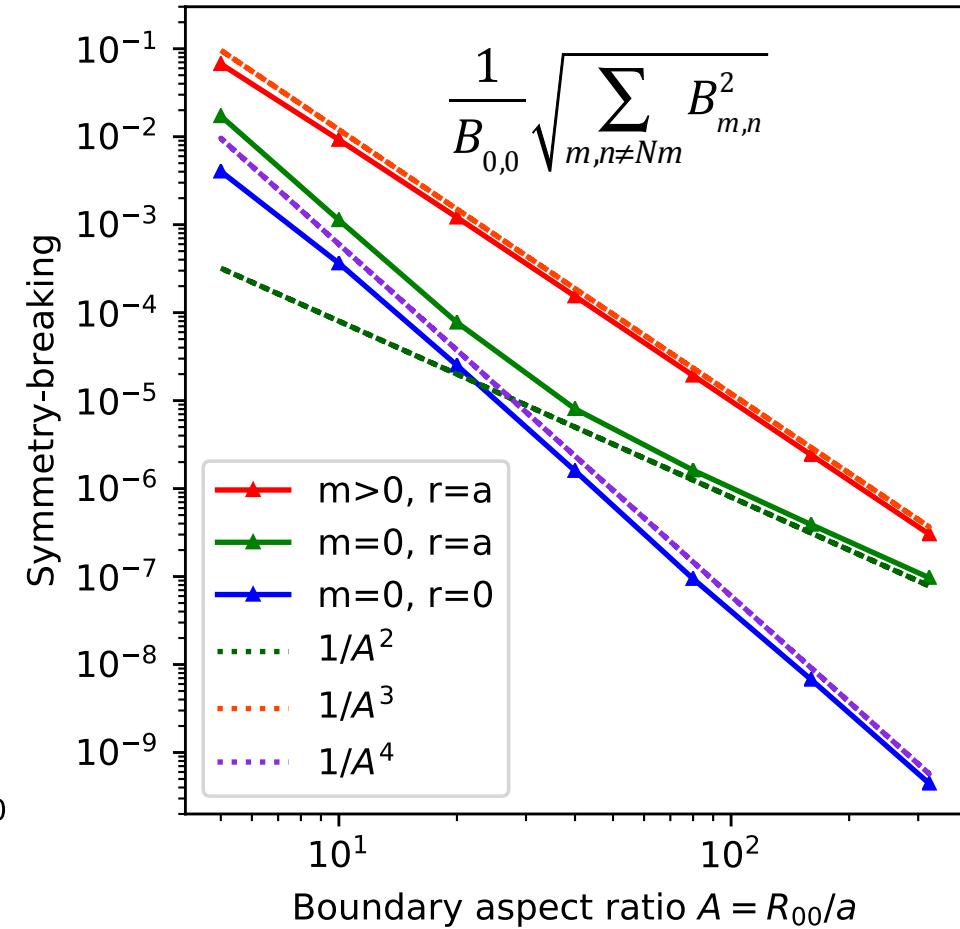
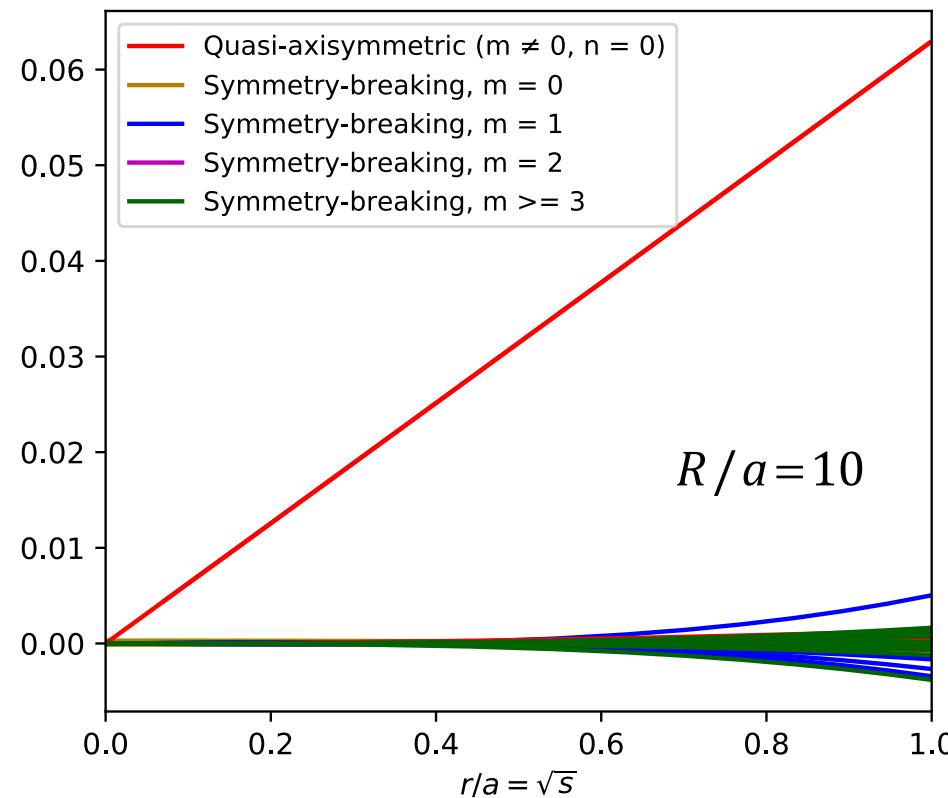
Quasisymmetry expected for the $O(r^2)$ construction is confirmed by VMEC + BOOZ_XFORM.

Fourier harmonics $B_{m,n}$ in Boozer coordinates



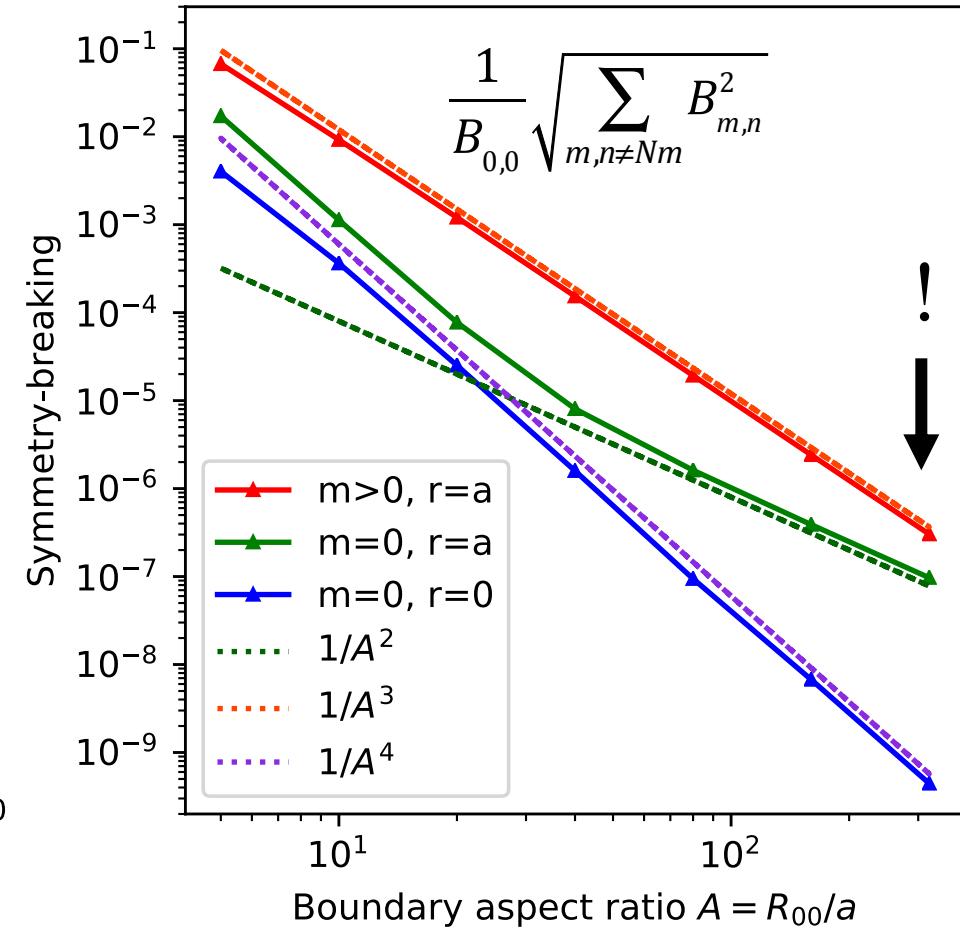
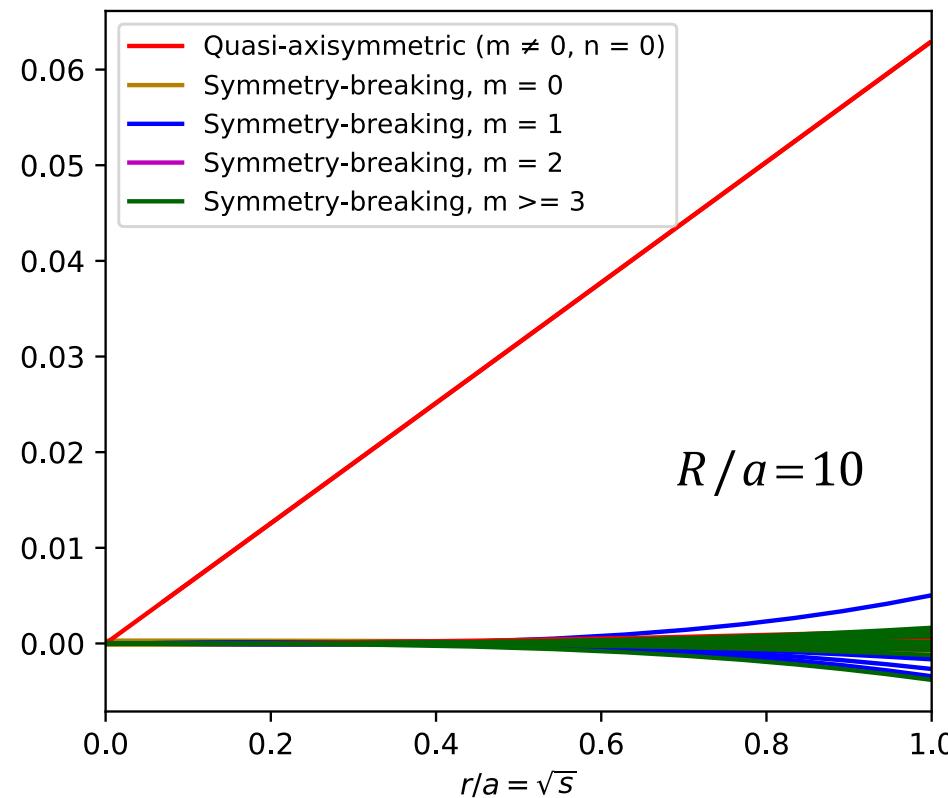
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Quasisymmetry expected for the $O(r^2)$ construction is confirmed by VMEC + BOOZ_XFORM.

Fourier harmonics $B_{m,n}$ in Boozer coordinates



Questions – your input is welcome!

- Does the $O(r^2)$ construction match optimized configurations?
- Are there other ways to extrapolate outward from the axis? E.g. Laplace's equation as initial value problem in r , with regularization.
- Is it effective to optimize in the space of axis shapes? (H Mynick).
- For $O(r^2)$, how do you best solve for the axis shape? Can anything be proved about the number or character of $O(r^2)$ solutions?
- Is there an analogous construction to give quasisymmetry at an off-axis surface?

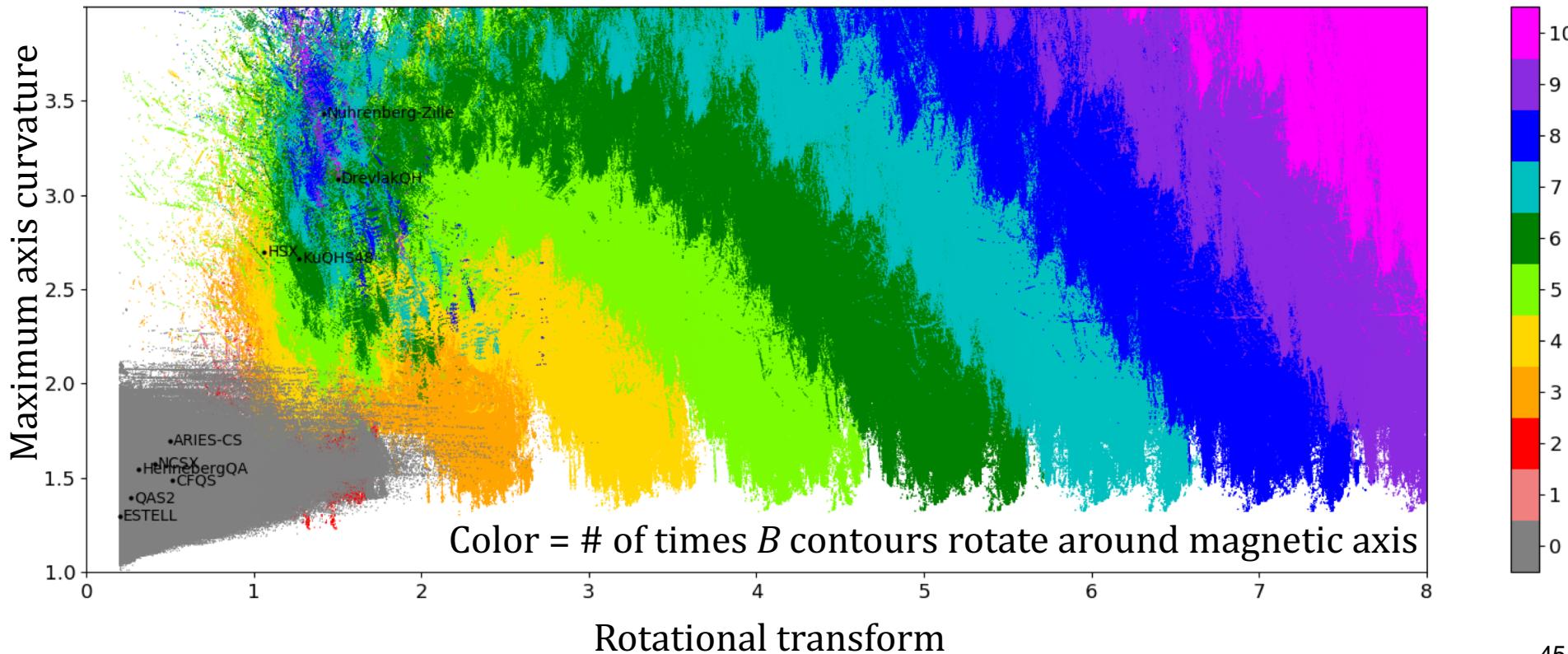
Conclusions

- The equations for quasisymmetric magnetic fields can be solved directly (without optimization) if you expand about the magnetic axis.
- The resulting construction can be useful for generating new initial conditions for optimization.
- We precisely understand the size of the space of magnetic fields that are quasisymmetric near the axis (i.e. to $O(r)$).
- The construction is consistent with configurations obtained by optimization.
- There is hope of definitively identifying all classes of practical quasisymmetric fields (near the axis).

Extra slides

The fast construction enables brute-force surveys of "all" quasisymmetric fields

Axis shape: $R_0(\phi) = 1 + \sum_{j=1}^3 R_j \cos(jn_{fp}\phi)$, $Z_0(\phi) = 1 + \sum_{j=1}^3 Z_j \sin(jn_{fp}\phi)$ 2.4×10^8 configurations



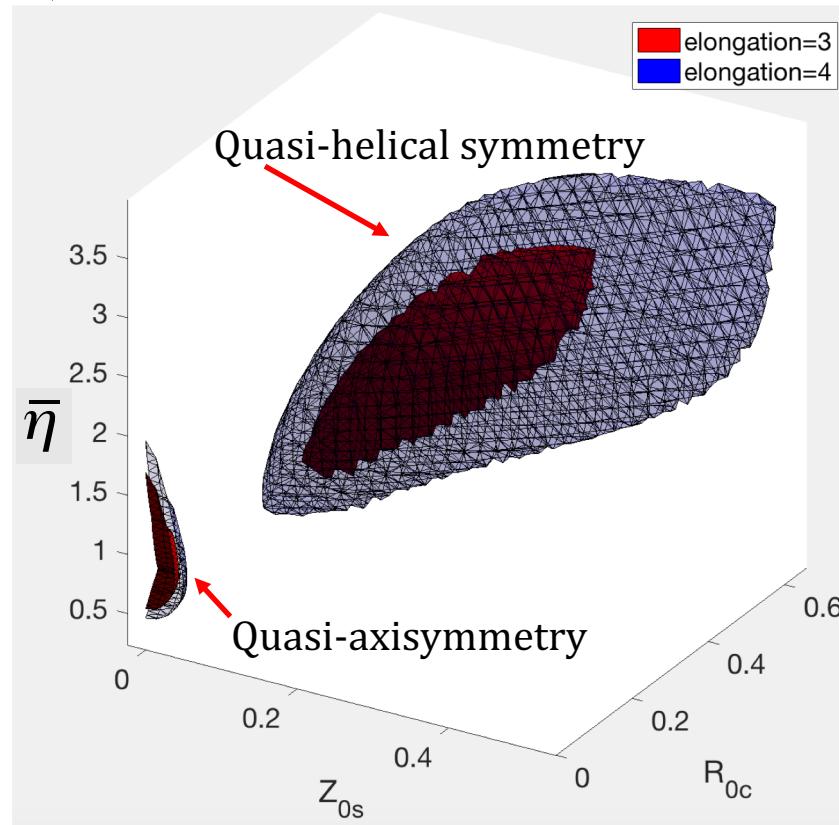
The construction enables fast scans over parameter space.

E.g. Scan over $(R_{0c}, Z_{0s}, \bar{\eta})$ where magnetic axis shape is

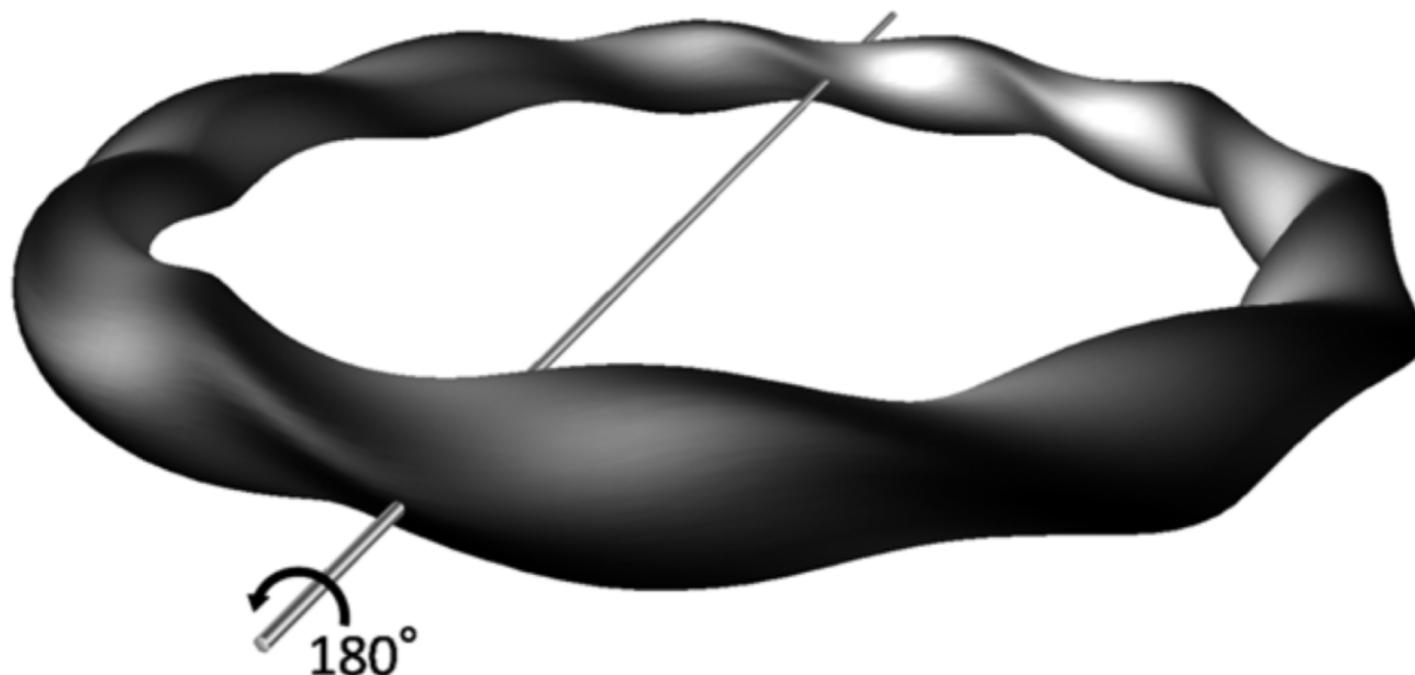
$$R_0(\phi) = 1 + R_{0c} \cos(4\phi)$$

$$Z_0(\phi) = Z_{0s} \sin(4\phi)$$

274,560 solutions
generated in <30s on a
laptop.



All stellarators built to date have 'stellarator symmetry', which is unrelated to quasisymmetry

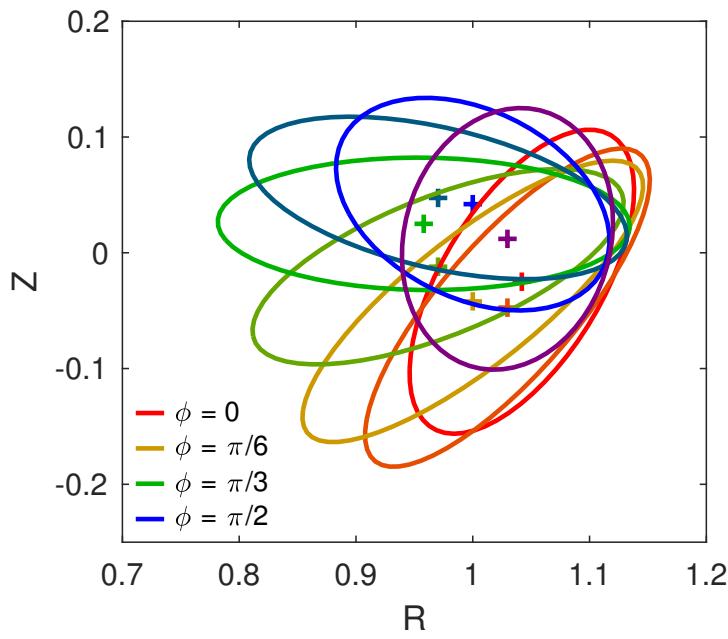
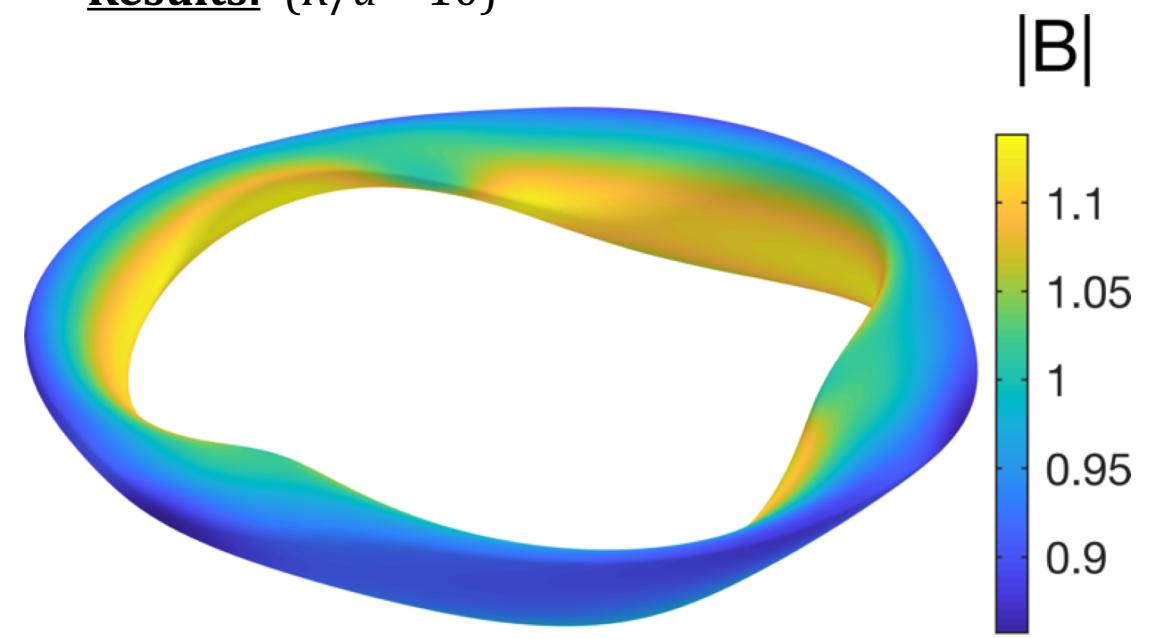


Sugama et al (2011)

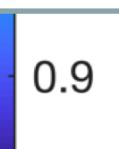
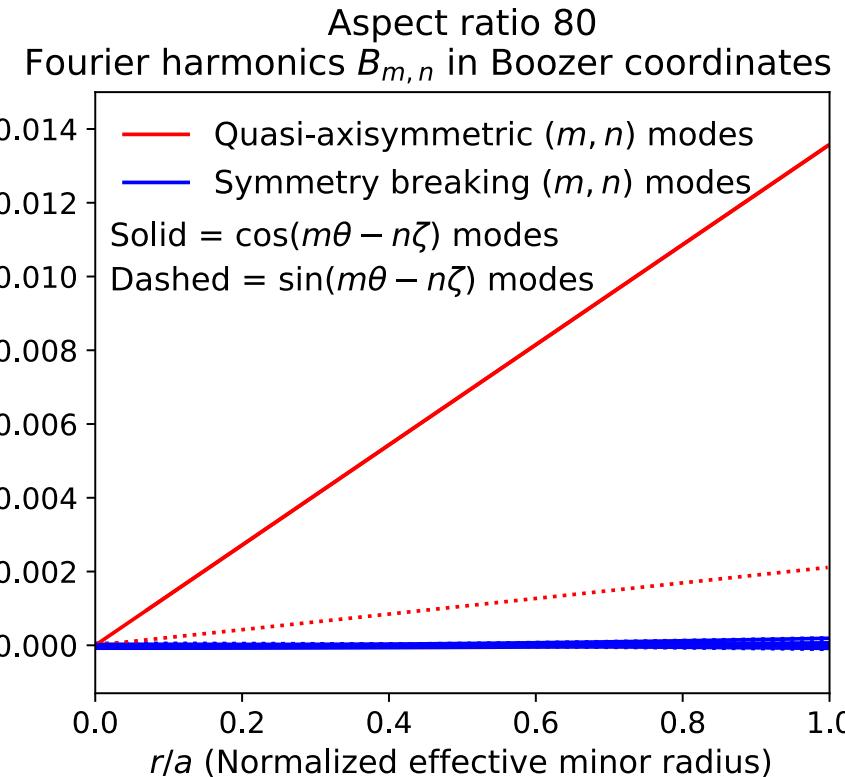
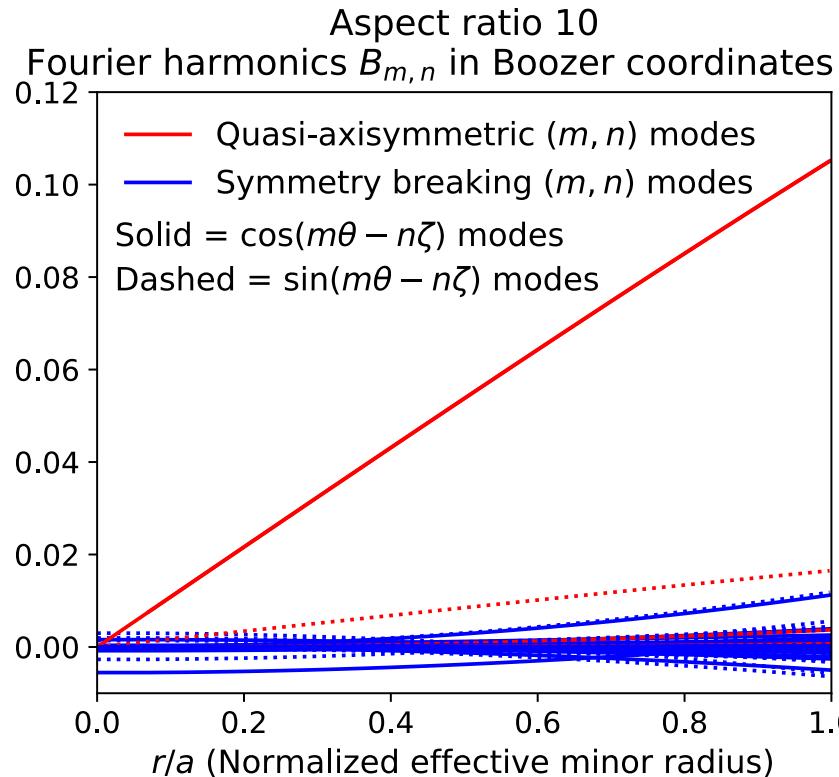
You can make a quasi-axisymmetric stellarator without stellarator symmetry

Inputs: axis shape $R_0(\phi) = 1 + 0.042\cos(3\phi)$, $I_2 = 0$, $\bar{\eta} = -1.1$.
 $Z_0(\phi) = -0.042\sin(3\phi) - 0.025\cos(3\phi)$, $\sigma(0) = -0.6$,

Results: ($R/a = 10$)



You can make a quasi-axisymmetric stellarator without stellarator symmetry



$\phi = \pi/2$

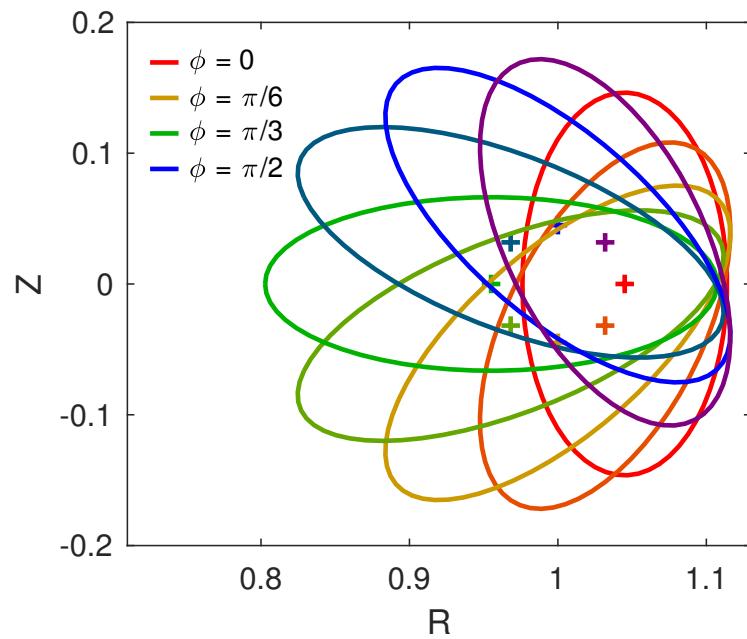
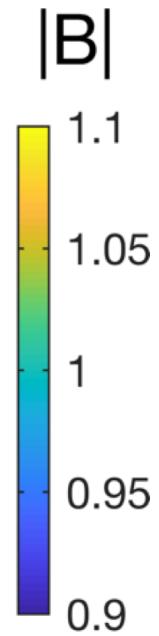
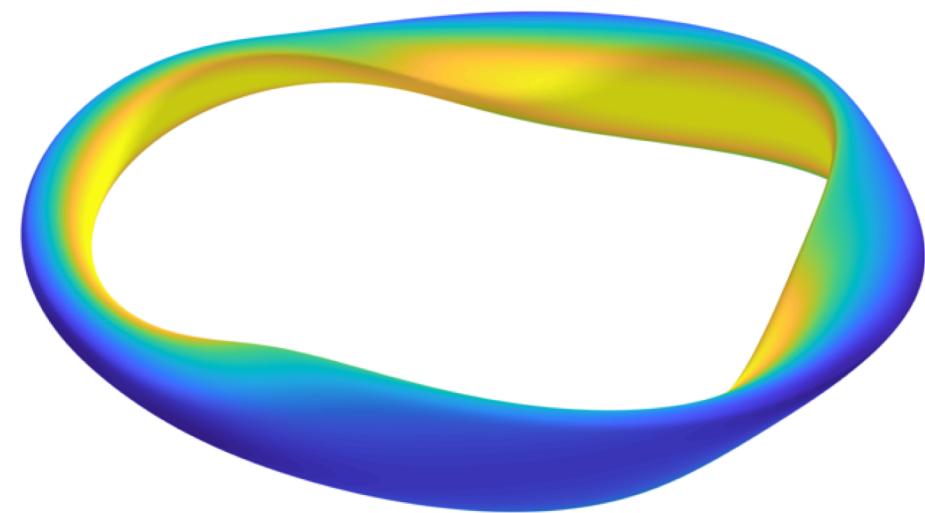
0.7 0.8 0.9 1 1.1 1.2

R

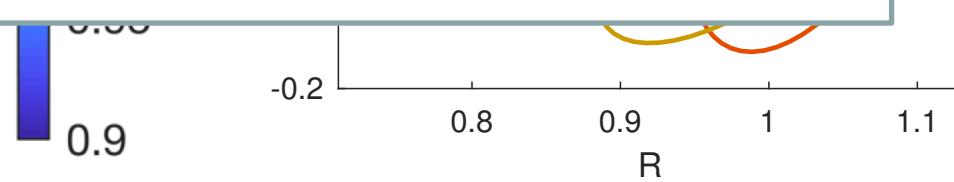
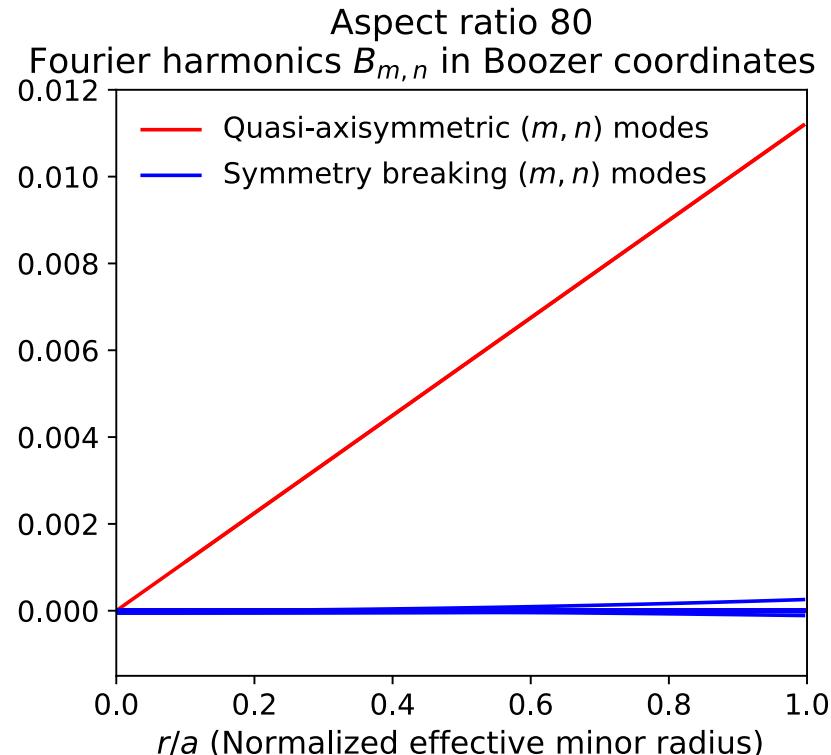
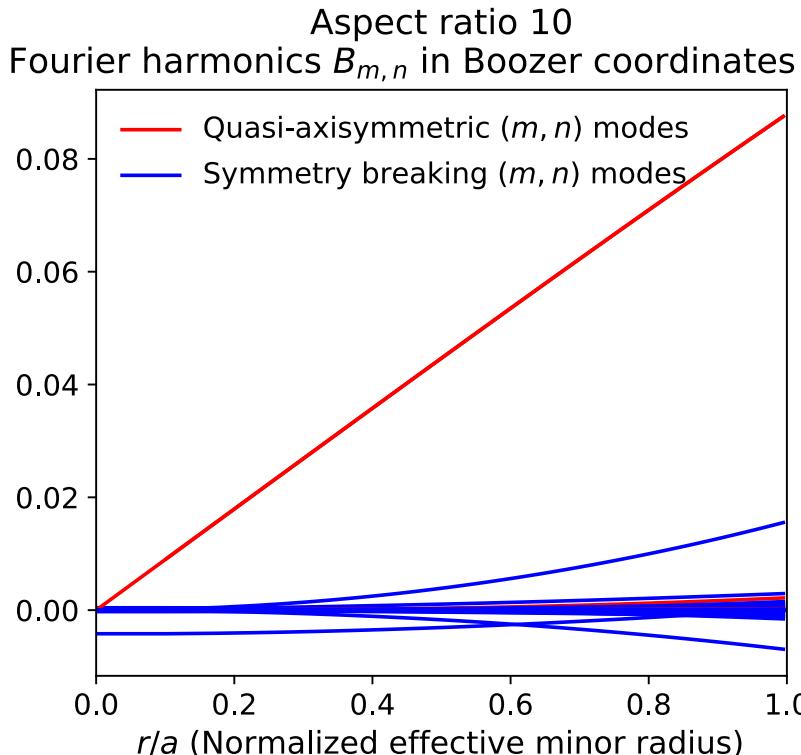
Example construction: quasi-axisymmetry

Inputs: axis shape $R_0(\phi) = 1 + 0.045\cos(3\phi)$, $I_2 = 0$, $\bar{\eta} = -0.9$.
 $Z_0(\phi) = -0.045\sin(3\phi)$, $\sigma(0) = 0$,

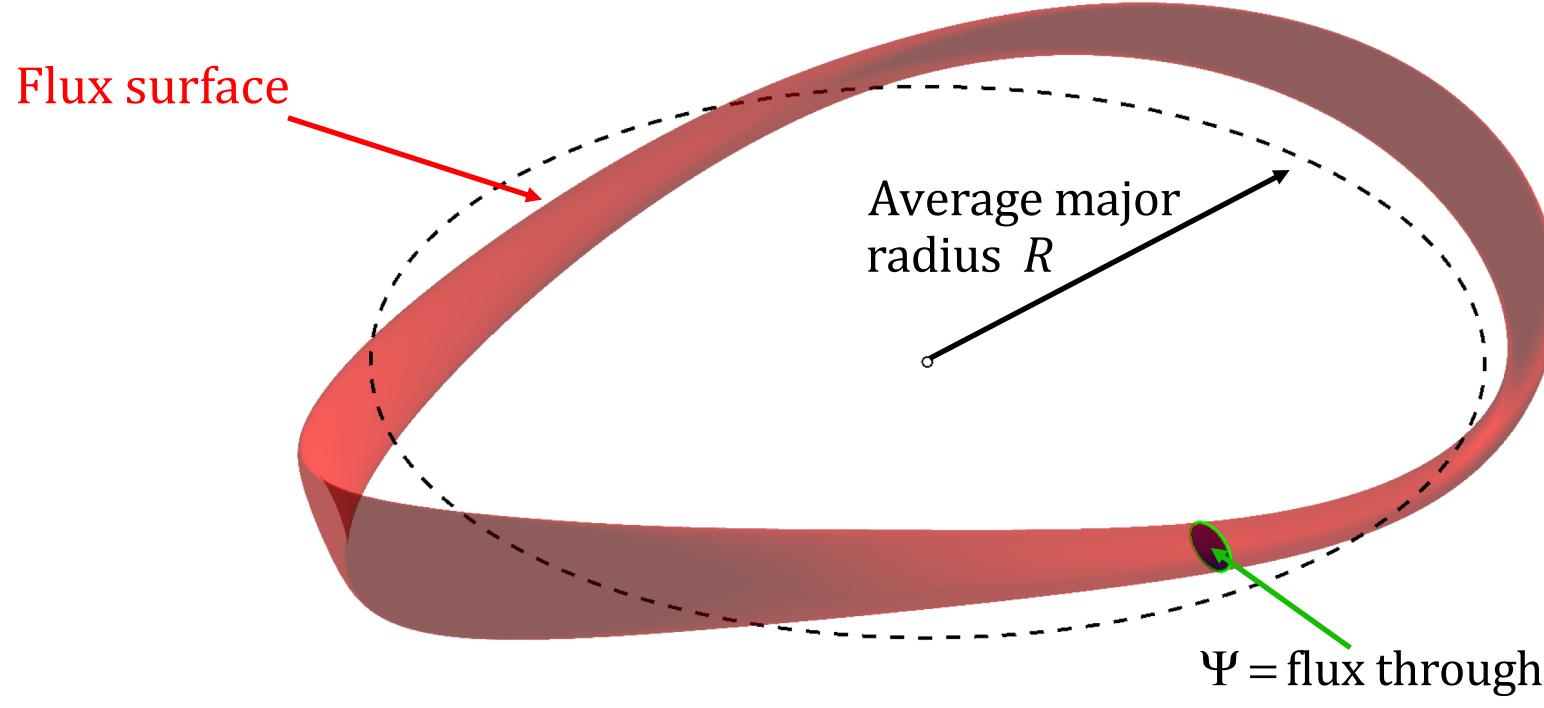
Results: ($R/a = 10$)



The construction can be verified by comparing to an MHD equilibrium calculation that does not make the r expansion.



We will expand in the skinniness of the inner flux surfaces



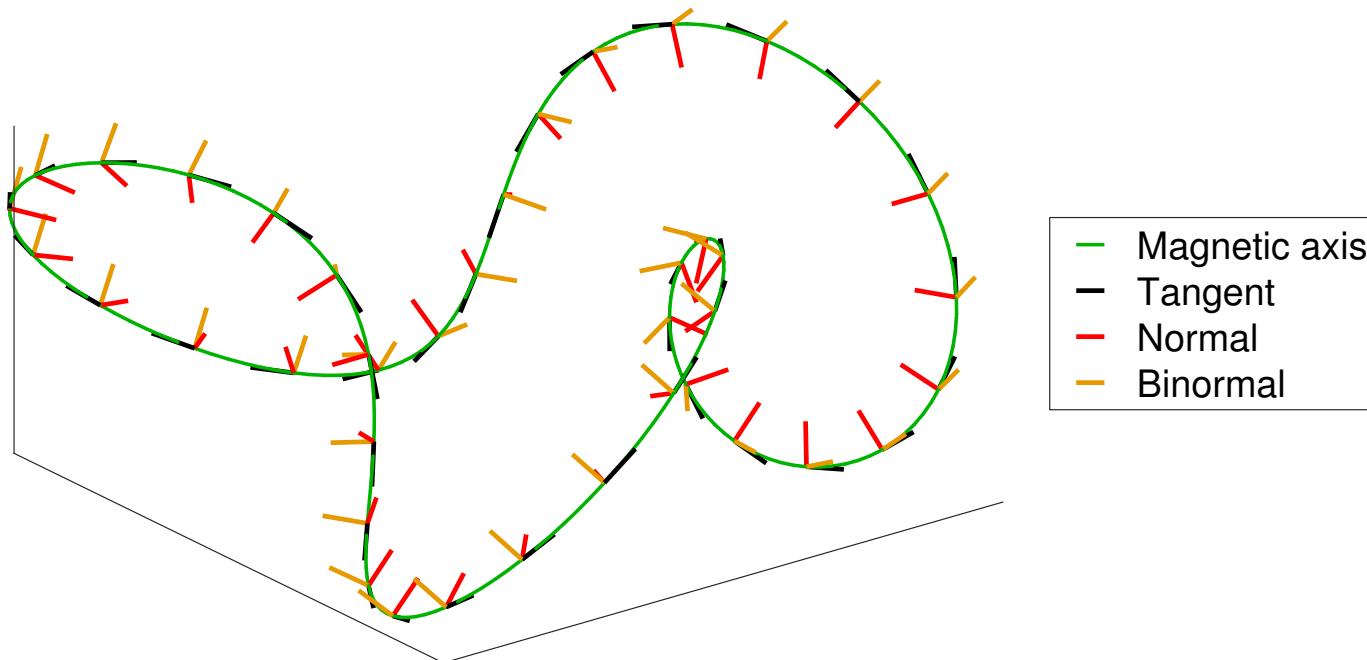
Define effective radius r by $\Psi = \pi r^2 B_{axis}$.

"Aspect ratio" $= \frac{R}{r}$ is $\gg 1$

Theory: Expand position vector using Frenet frame, equate 2 representations of B.

Frenet frame $(\mathbf{t}, \mathbf{n}, \mathbf{b})$: $\frac{\partial \mathbf{r}_0}{\partial \ell} = \mathbf{t}$, $\frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}$, $\frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}$, $\frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$

\mathbf{r}_0 = magnetic axis, κ = curvature, τ = torsion
 \mathbf{t} = tangent, \mathbf{n} = normal, \mathbf{b} = binormal

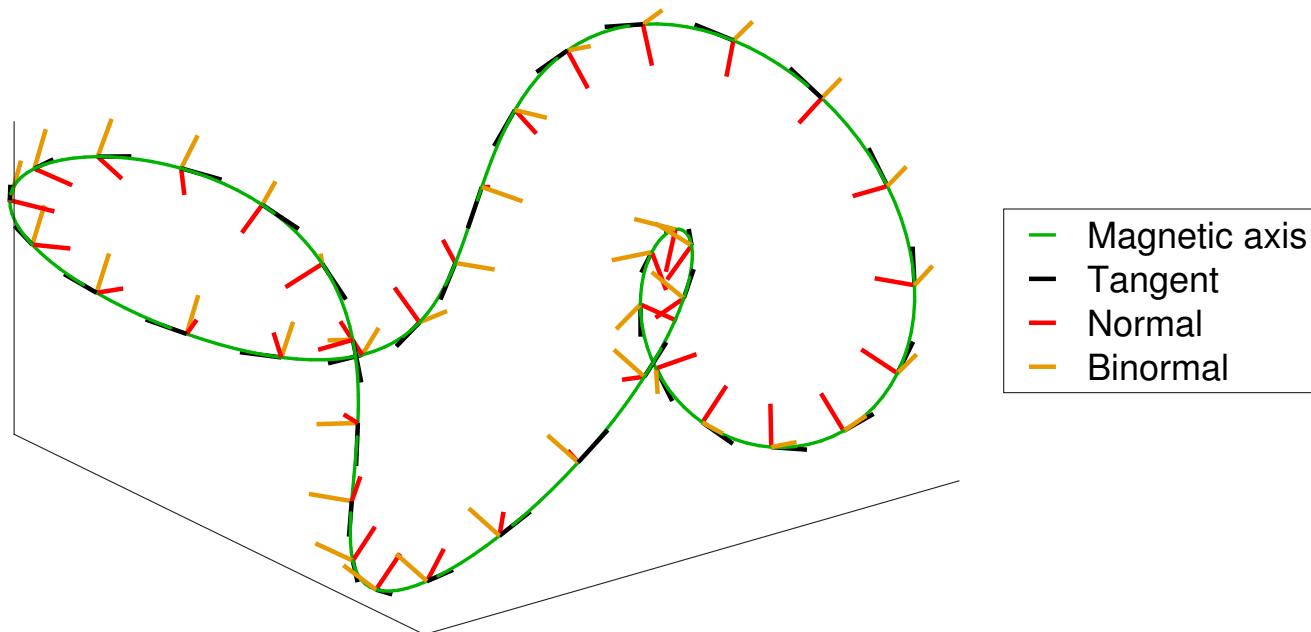


Theory: Write position vector using Frenet frame

$$\text{Frenet frame } (\mathbf{t}, \mathbf{n}, \mathbf{b}): \frac{d\mathbf{r}_0}{d\ell} = \mathbf{t}, \quad \frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}, \quad \frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}, \quad \frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$$

\mathbf{r}_0 = magnetic axis, κ = curvature, τ = torsion, \mathbf{t} = tangent, \mathbf{n} = normal, \mathbf{b} = binormal

$$\mathbf{r}(r, \theta, \zeta) = \mathbf{r}_0(\zeta) + X(r, \theta, \zeta) \mathbf{n}(\zeta) + Y(r, \theta, \zeta) \mathbf{b}(\zeta) + Z(r, \theta, \zeta) \mathbf{t}(\zeta)$$



Theory: Write position vector using Frenet frame, expand in small $r = (\text{flux})^{1/2}$

Frenet frame $(\mathbf{t}, \mathbf{n}, \mathbf{b})$: $\frac{d\mathbf{r}_0}{d\ell} = \mathbf{t}$, $\frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}$, $\frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}$, $\frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$

\mathbf{r}_0 = magnetic axis, κ = curvature, τ = torsion, \mathbf{t} = tangent, \mathbf{n} = normal, \mathbf{b} = binormal

$$\begin{aligned}\mathbf{r}(r, \theta, \zeta) &= \mathbf{r}_0(\zeta) + X(r, \theta, \zeta)\mathbf{n}(\zeta) + Y(r, \theta, \zeta)\mathbf{b}(\zeta) + Z(r, \theta, \zeta)\mathbf{t}(\zeta) \\ &= \mathbf{r}_0(\zeta) + rX_{1c}(\zeta)\cos\theta\mathbf{n}(\zeta) + r[Y_{1s}(\zeta)\sin\theta + Y_{1c}(\zeta)\cos\theta]\mathbf{b}(\zeta) + O(r^2)\end{aligned}$$

Using magnetohydrodynamic equilibrium $(\mathbf{J} \times \mathbf{B} = \nabla p)$

Theory: Write position vector using Frenet frame, expand in small $r = (\text{flux})^{1/2}$

$$\text{Frenet frame } (\mathbf{t}, \mathbf{n}, \mathbf{b}): \frac{d\mathbf{r}_0}{d\ell} = \mathbf{t}, \quad \frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}, \quad \frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}, \quad \frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$$

\mathbf{r}_0 = magnetic axis, κ = curvature, τ = torsion, \mathbf{t} = tangent, \mathbf{n} = normal, \mathbf{b} = binormal

$$\begin{aligned}\mathbf{r}(r, \theta, \zeta) &= \mathbf{r}_0(\zeta) + X(r, \theta, \zeta)\mathbf{n}(\zeta) + Y(r, \theta, \zeta)\mathbf{b}(\zeta) + Z(r, \theta, \zeta)\mathbf{t}(\zeta) \\ &= \mathbf{r}_0(\zeta) + rX_{1c}(\zeta)\cos\theta\mathbf{n}(\zeta) + r[Y_{1s}(\zeta)\sin\theta + Y_{1c}(\zeta)\cos\theta]\mathbf{b}(\zeta) + O(r^2)\end{aligned}$$

$$X_{1c}(\zeta) = \frac{\bar{\eta}}{\kappa(\zeta)}, \quad Y_{1s}(\zeta) = \frac{\kappa(\zeta)}{\bar{\eta}}, \quad Y_{1c}(\zeta) = \frac{\sigma(\zeta)\kappa(\zeta)}{\bar{\eta}}$$

$$\text{Toroidal angle } \zeta \propto \text{arclength}, \quad \bar{\eta} = \text{constant}: B = B_0 \left[1 + r\bar{\eta} \cos(\theta - N\varphi) + O(r^2) \right]$$

$$\boxed{\frac{d\sigma}{d\zeta} + \iota \left[\frac{\bar{\eta}^4}{\kappa^4} + 1 + \sigma^2 \right] - 2 \frac{\bar{\eta}^2}{\kappa^2} [I_2 - \tau] = 0}$$

I_2 = current density

Theory: Expand position vector using Frenet frame, equate 2 representations of B.

$$\text{Frenet frame } (\mathbf{t}, \mathbf{n}, \mathbf{b}): \frac{\partial \mathbf{r}_0}{\partial \ell} = \mathbf{t}, \quad \frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}, \quad \frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}, \quad \frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$$

\mathbf{r}_0 = magnetic axis, κ = curvature, τ = torsion
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$$\mathbf{r}(r, \theta, \zeta) = \mathbf{r}_0(\zeta) + X(r, \theta, \zeta) \mathbf{n}(\zeta) + Y(r, \theta, \zeta) \mathbf{b}(\zeta) + Z(r, \theta, \zeta) \mathbf{t}(\zeta)$$

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$$X(r, \theta, \zeta) = r \left[X_{1s}(\zeta) \sin \theta + X_{1c}(\zeta) \cos \theta \right] + O(r^2). \quad \text{Same for } Y, Z.$$

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$$X(r, \theta, \zeta) = r \left[X_{1s}(\zeta) \sin \theta + X_{1c}(\zeta) \cos \theta \right] + O(r^2). \quad \text{Same for } Y, Z.$$

$$\mathbf{B} = B_r \nabla r + B_\theta \nabla \theta + B_\zeta \nabla \zeta, \quad \mathbf{B} = \nabla \psi \times \nabla \theta + i \nabla \zeta \times \nabla \psi$$

Theory: Expand position vector using Frenet frame, equate 2 representations of B.

Frenet frame $(\mathbf{t}, \mathbf{n}, \mathbf{b})$: $\frac{\partial \mathbf{r}_0}{\partial \ell} = \mathbf{t}$, $\frac{d\mathbf{t}}{d\ell} = \kappa \mathbf{n}$, $\frac{d\mathbf{n}}{d\ell} = -\kappa \mathbf{t} + \tau \mathbf{b}$, $\frac{d\mathbf{b}}{d\ell} = -\tau \mathbf{n}$

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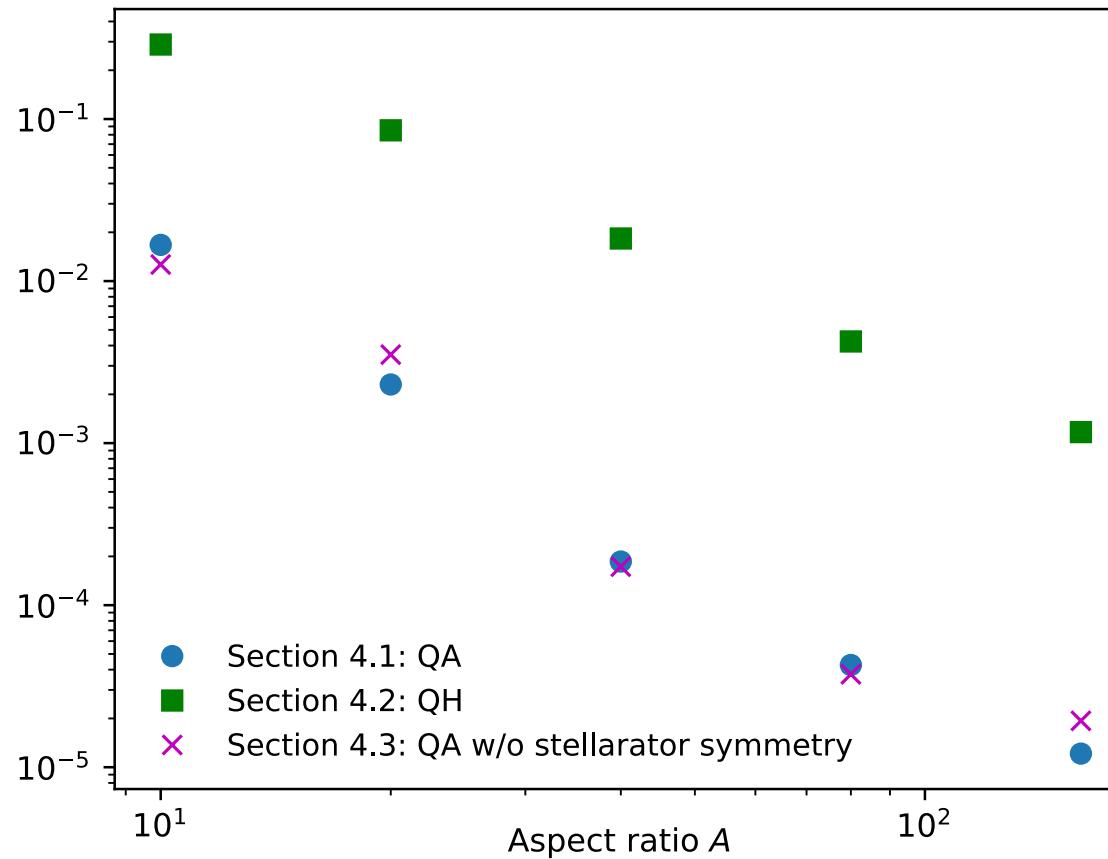
$$X(r, \theta, \zeta) = r [X_{1s}(\zeta) \sin \theta + X_{1c}(\zeta) \cos \theta] + O(r^2). \quad \text{Same for } Y, Z.$$

$$\mathbf{B} = B_r \nabla r + B_\theta \nabla \theta + B_\zeta \nabla \zeta, \quad \mathbf{B} = \nabla \psi \times \nabla \theta + i \nabla \zeta \times \nabla \psi$$

Dual relations: $\nabla r = \left[\frac{\partial \mathbf{r}}{\partial r} \cdot \frac{\partial \mathbf{r}}{\partial \theta} \times \frac{\partial \mathbf{r}}{\partial \zeta} \right]^{-1} \frac{\partial \mathbf{r}}{\partial \theta} \times \frac{\partial \mathbf{r}}{\partial \zeta}$, cyclic permutations.

The rotational transform computed by VMEC converges to the value computed by the Garren-Boozer approach.

Difference in rotational transform ι between VMEC vs ODE



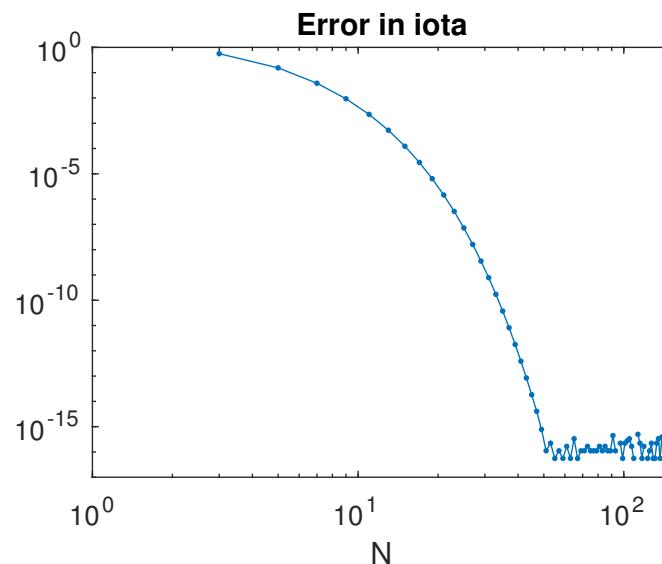
The ODE is solved with spectral accuracy using pseudospectral discretization + Newton iteration

Uniform grid in ϕ with N points: $\phi_1 = 0, \phi_2 = 2\pi/(Nn_{fp}), \dots, \phi_N = 2\pi(N-1)/(Nn_{fp})$.

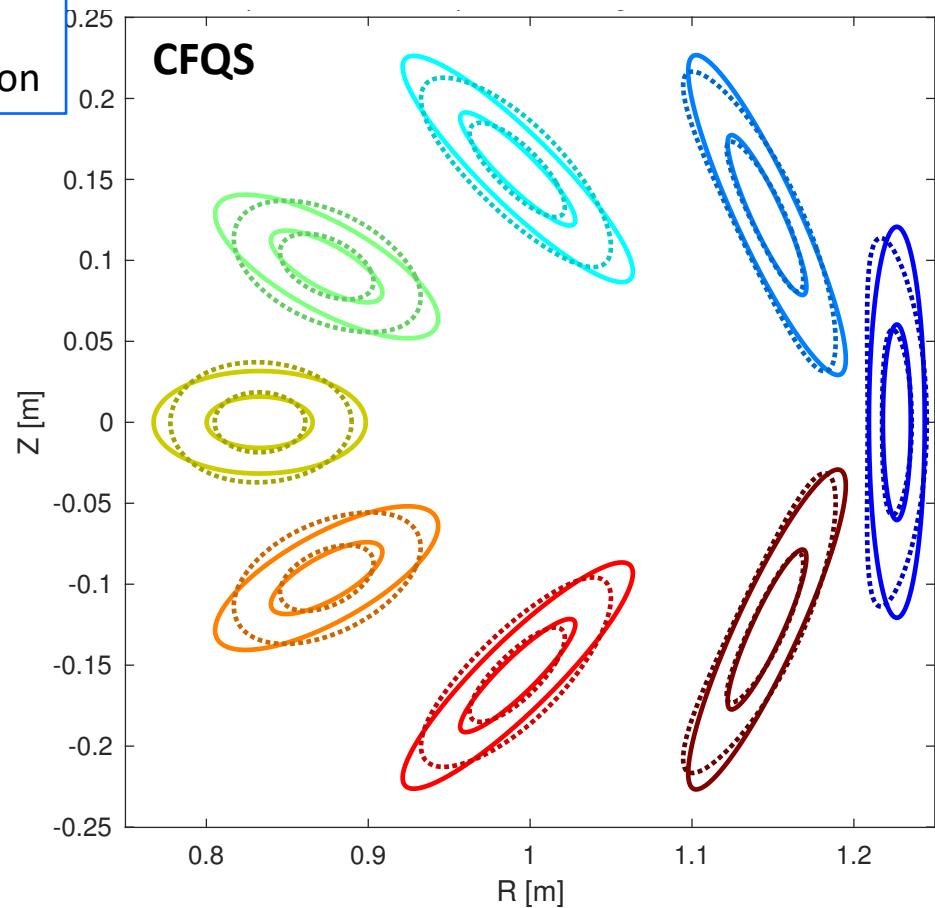
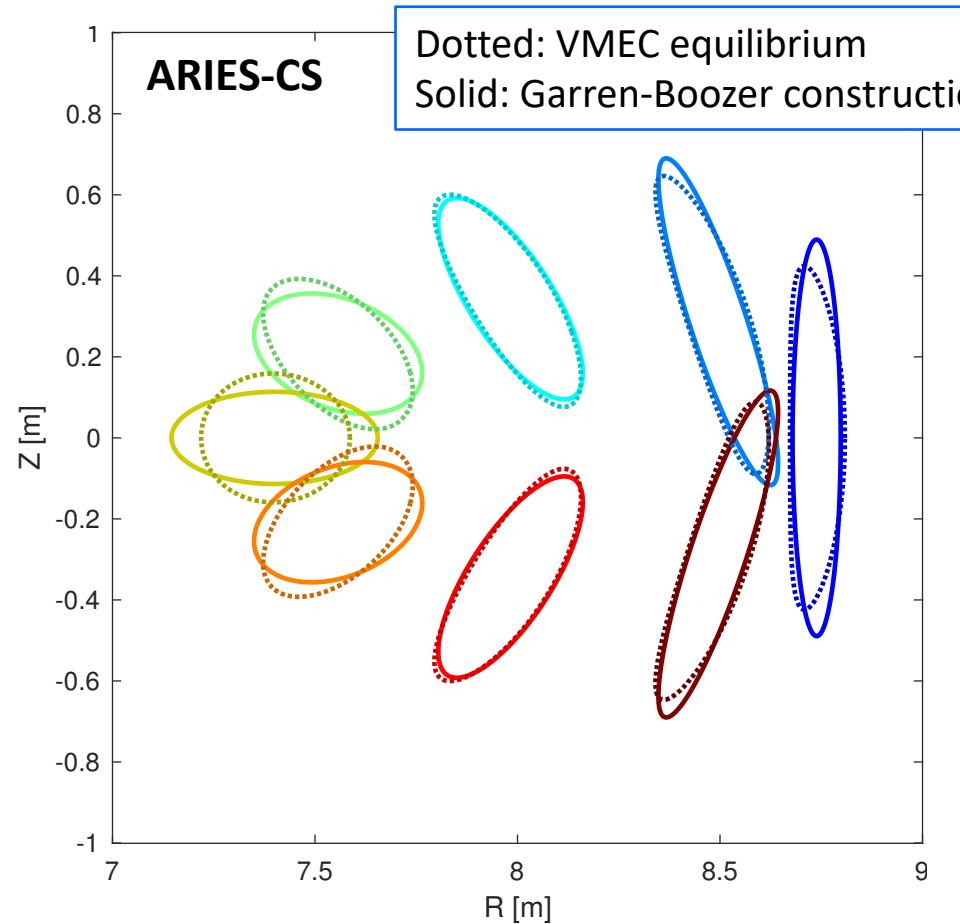
Vector of N unknowns: $(\iota, \sigma(\phi_2), \sigma(\phi_3), \dots, \sigma(\phi_N))^T$

N equations: impose ODE at ϕ_1, \dots, ϕ_N .

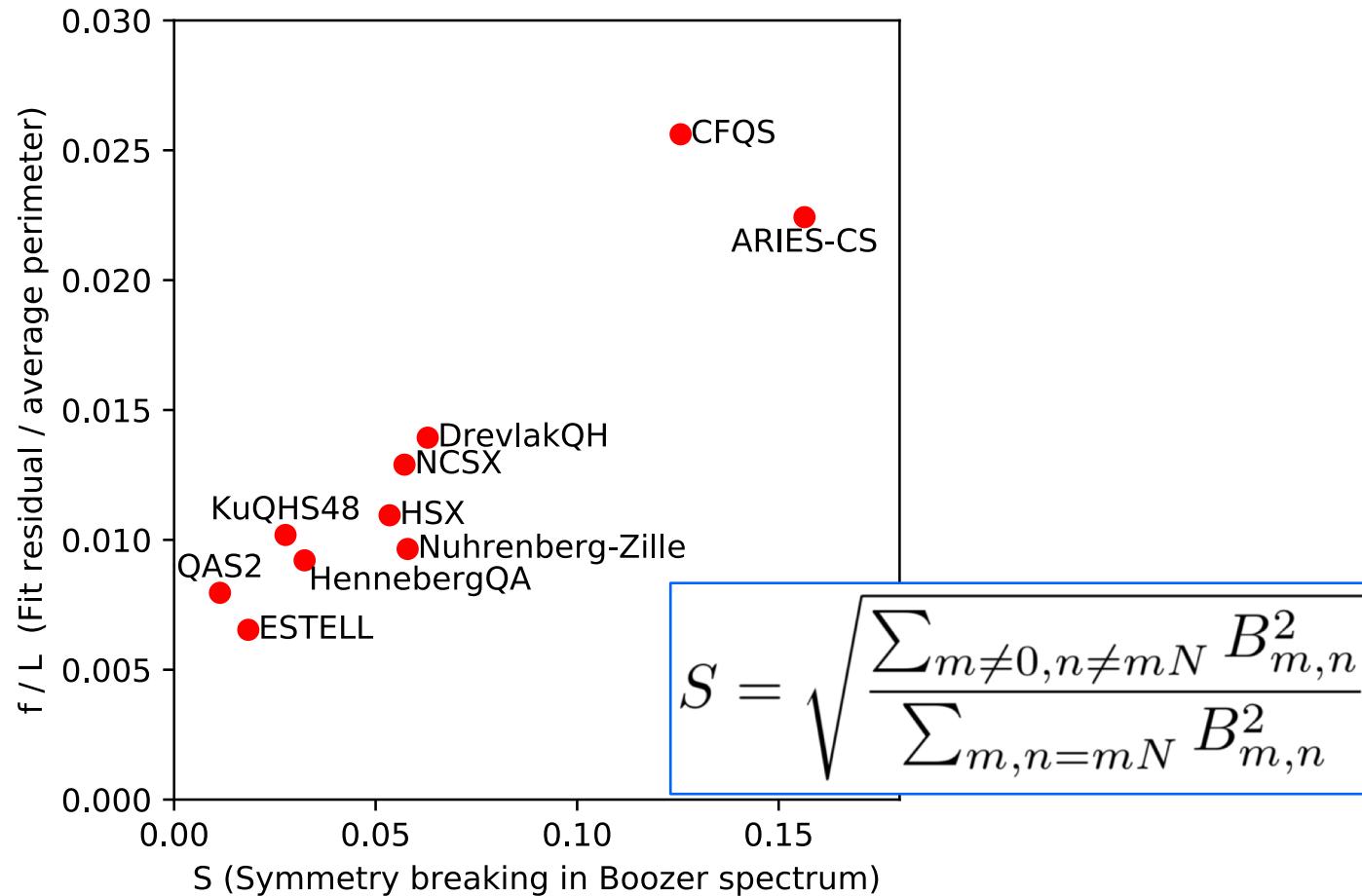
$\frac{d\sigma}{d\phi} \rightarrow D\sigma$ where D is a pseudospectral differentiation matrix.



Of 10 configurations examined, the fit is less good for 2

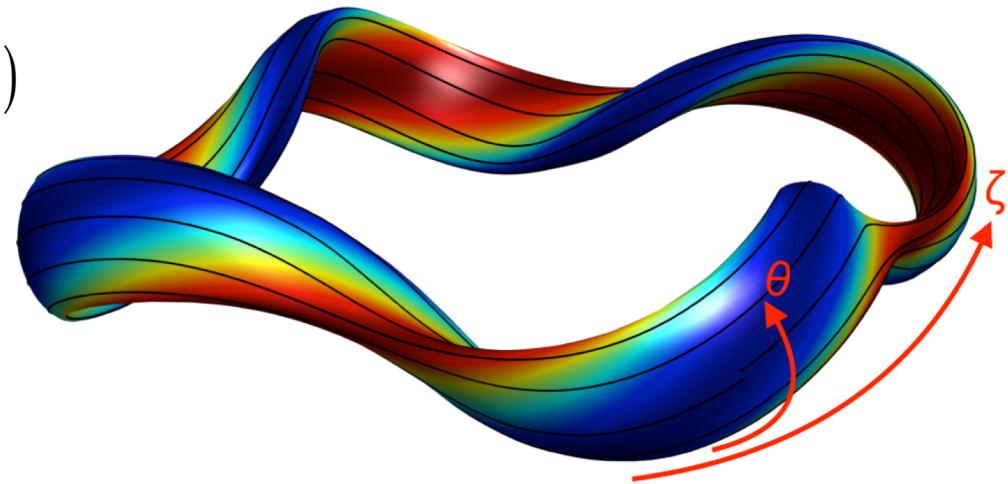


The configurations with relatively poor fits can be explained by their larger symmetry-breaking



The conventional approach to finding quasisymmetric fields works but has shortcomings

Want magnetic field strength B
to have quasisymmetry: $B = B(r, \theta - N\zeta)$



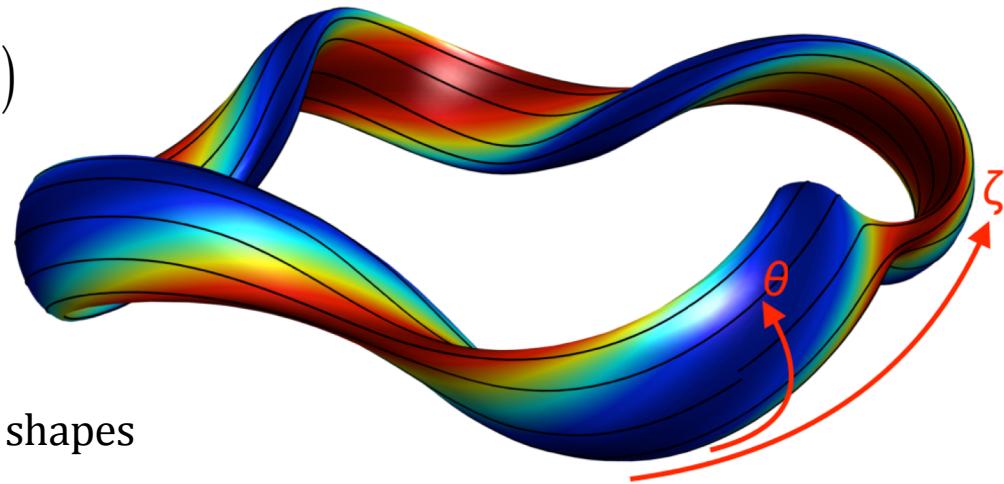
The conventional approach to finding quasisymmetric fields works but has shortcomings

Want magnetic field strength B
to have quasisymmetry: $B = B(r, \theta - N\zeta)$

$$\min_X f(X)$$

Parameter space: X = toroidal boundary shapes

Objective: $f = \sum_{m,n \neq Nm} B_{m,n}^2(r_0)$ where $B(r, \theta, \zeta) = \sum_{m,n} B_{m,n}(r) \exp(im\theta - in\zeta)$



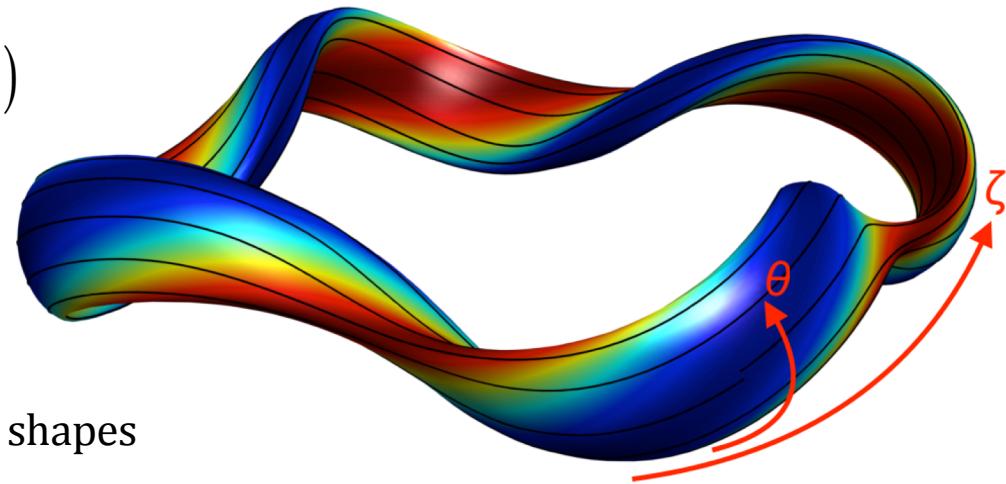
The conventional approach to finding quasisymmetric fields works but has shortcomings

Want magnetic field strength B
to have quasisymmetry: $B = B(r, \theta - N\zeta)$

$$\min_X f(X)$$

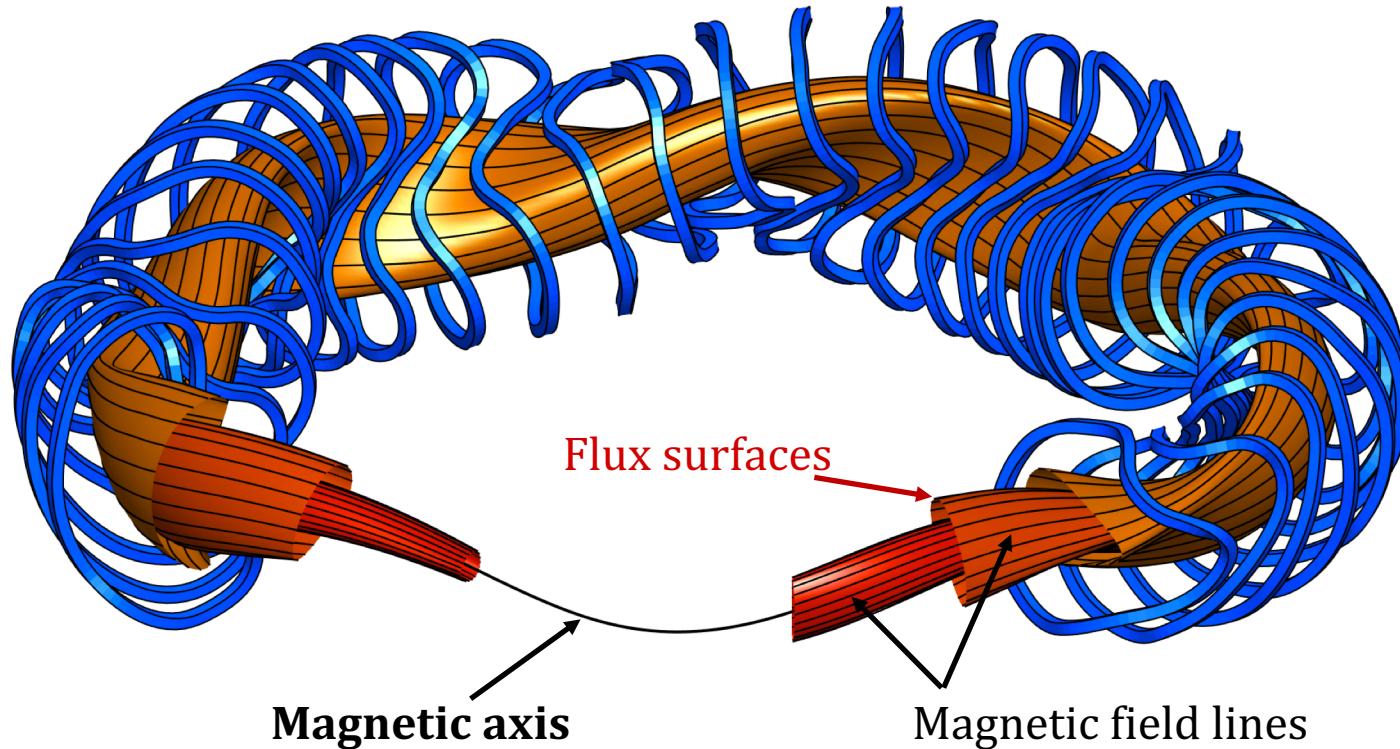
Parameter space: X = toroidal boundary shapes

Objective: $f = \sum_{m,n \neq Nm} B_{m,n}^2(r_0)$ where $B(r, \theta, \zeta) = \sum_{m,n} B_{m,n}(r) \exp(im\theta - in\zeta)$



- Computationally expensive.
- What is the size & character of the solution space?
- Result depends on initial condition, so cannot be sure you've found all solutions.

Alternative: expand equations near the magnetic axis



Mercier (1964), Lortz & Nührenberg (1976), Garren & Boozer (1991)

The size of the space of fields that are quasisymmetric to $O(r)$ can be precisely understood.

Given $P(\zeta) > 0$, $Q(\zeta)$, and $\sigma(0)$, with $P(\zeta)$ and $Q(\zeta)$

2π -periodic, bounded, and integrable, a solution to

$$\frac{d\sigma}{d\zeta} + \iota(P + \sigma^2) + Q = 0 \quad (1)$$

is a pair $\{\iota, \sigma(\zeta)\}$ solving (1) where $\sigma(\zeta)$ is 2π -periodic.

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Theorem: A solution exists and it is unique.

ML, Sengupta, and Plunk (2019). Probably an earlier reference?

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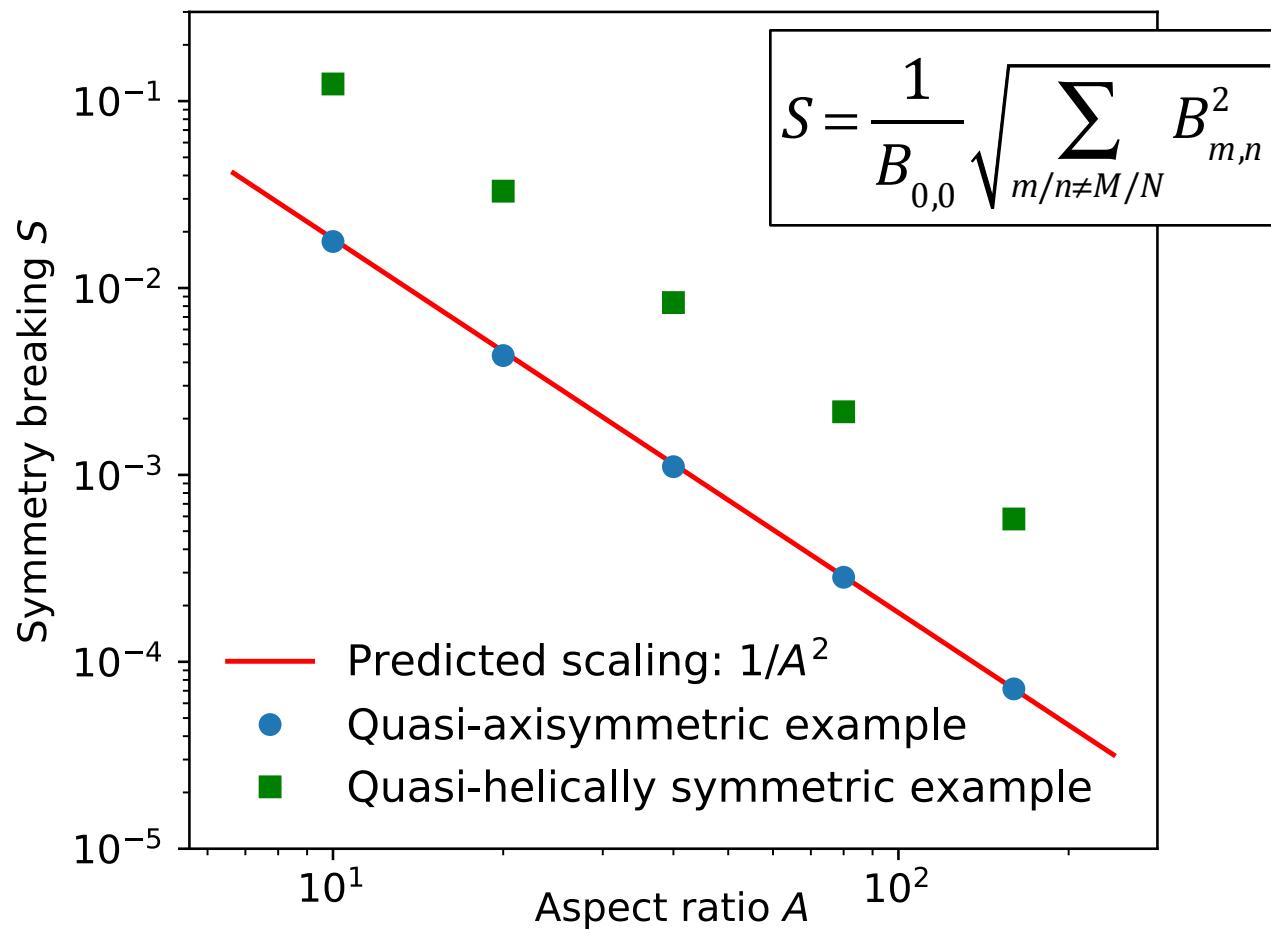
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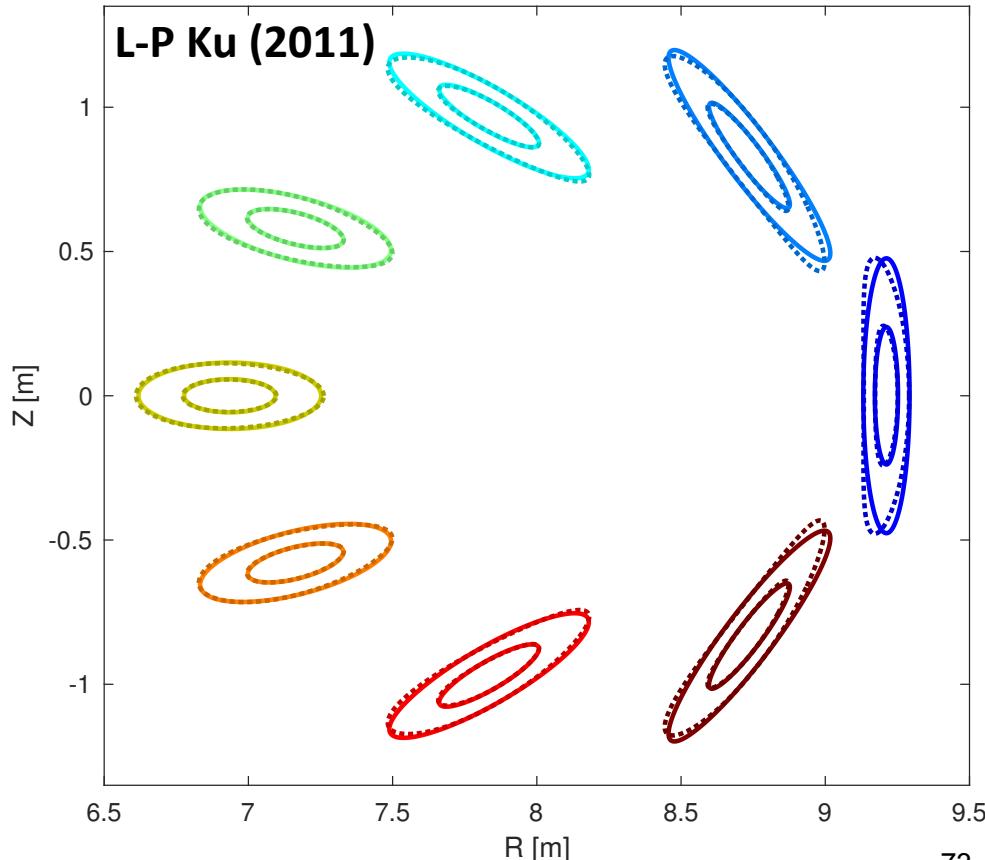
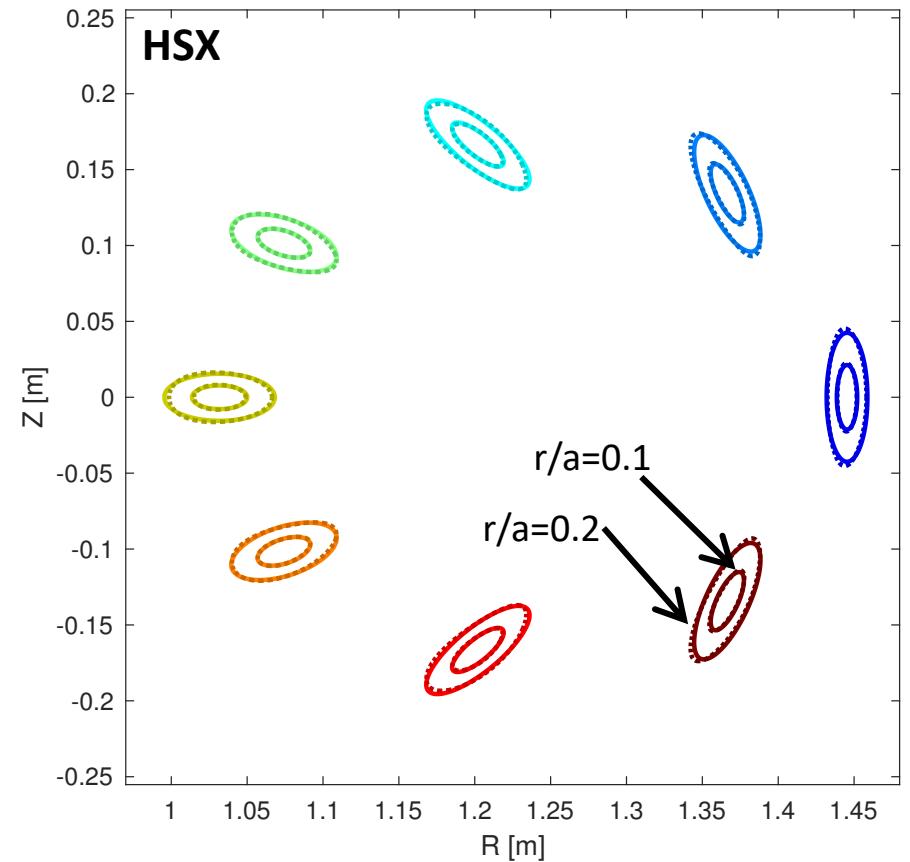
\Rightarrow Numerical solution is very robust.

The symmetry-breaking Fourier amplitudes scale as predicted.



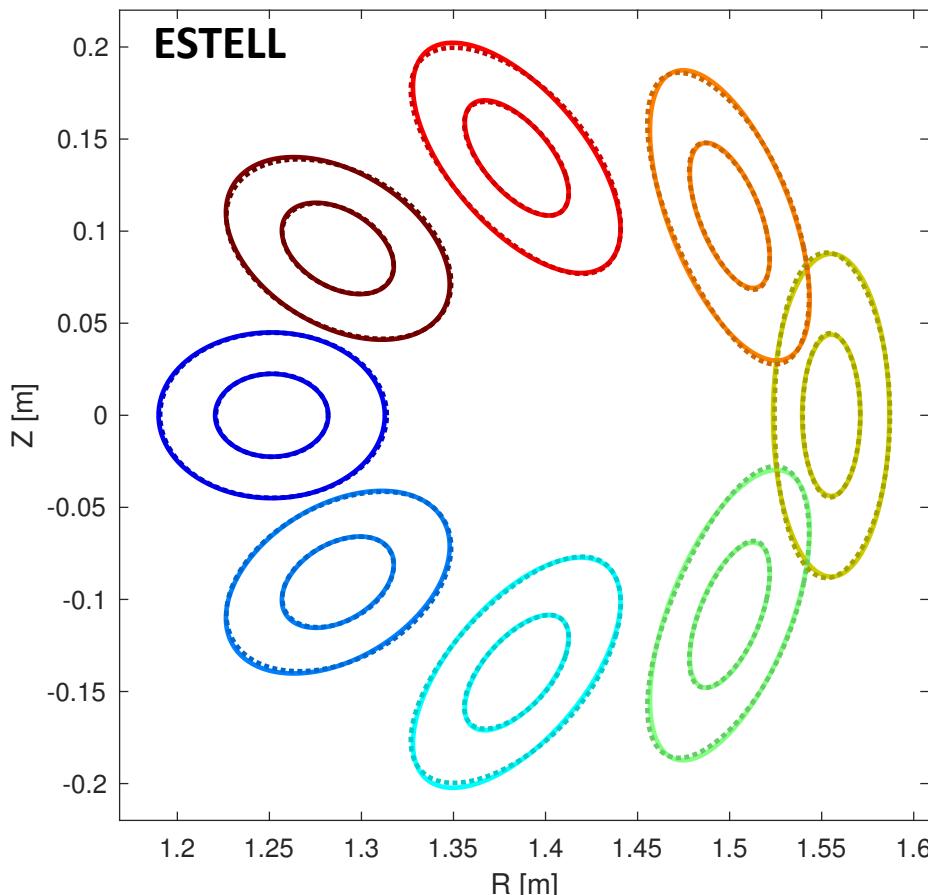
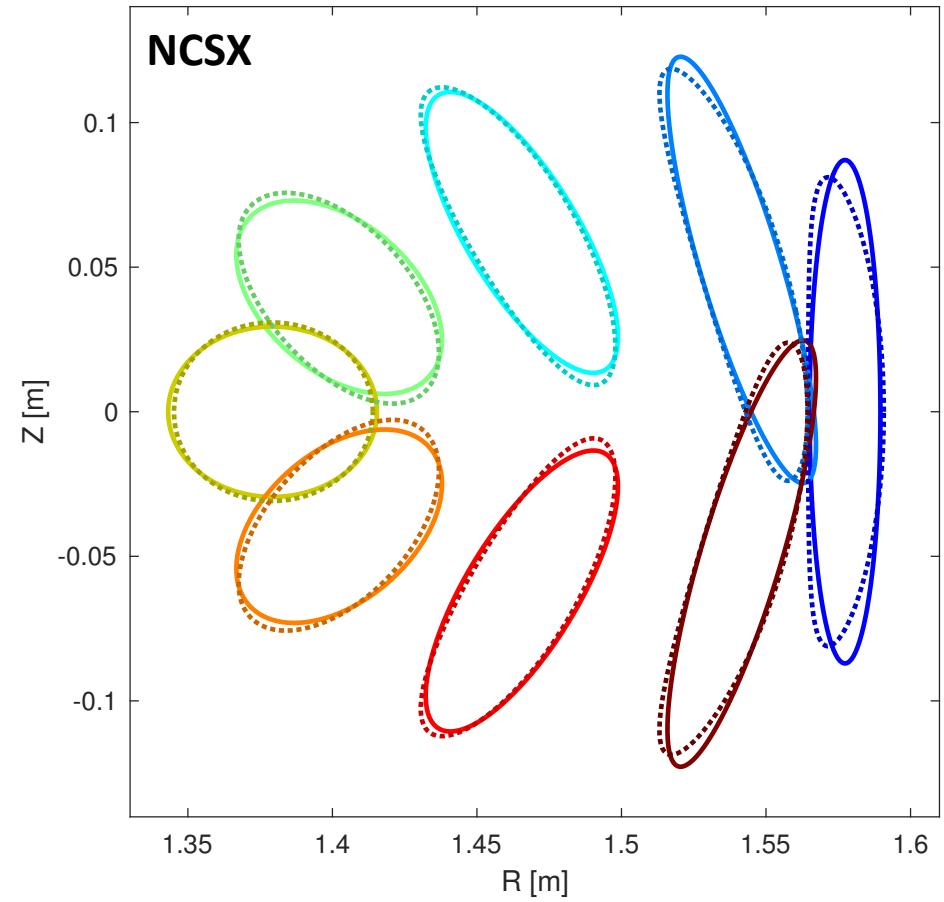
Quasi-helically symmetric configurations

Dotted: VMEC equilibrium
Solid: Garren-Boozer construction



Quasi-axisymmetric configurations

Dotted: VMEC equilibrium
Solid: Garren-Boozer construction



Omnigenity is a weaker confinement condition than quasisymmetry.

Definition of omnigenity: The radial drift has a time average of 0 for all particles.

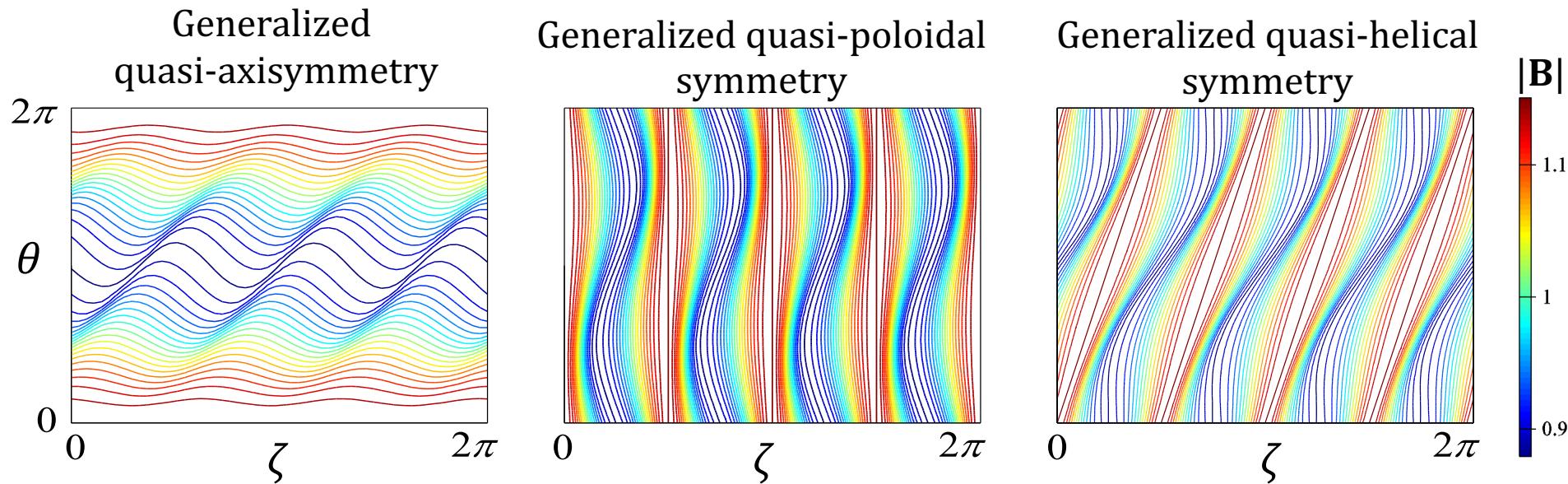
$$\oint (\mathbf{v}_d \cdot \nabla r) dt = 0 \quad \forall \text{ magnetic moments \& energies.}$$

- J Cary & S Shasharina, *Physics of Plasmas* **4**, 3323 (1997).
- J Cary & S Shasharina, *Physical Review Letters* **78**, 674 (1997).
- P Helander & J Nührenberg, *Plasma Physics and Controlled Fusion* **51**, 055004 (2009).
- M Landreman & P J Catto, *Physics of Plasmas* **19**, 056103 (2012).

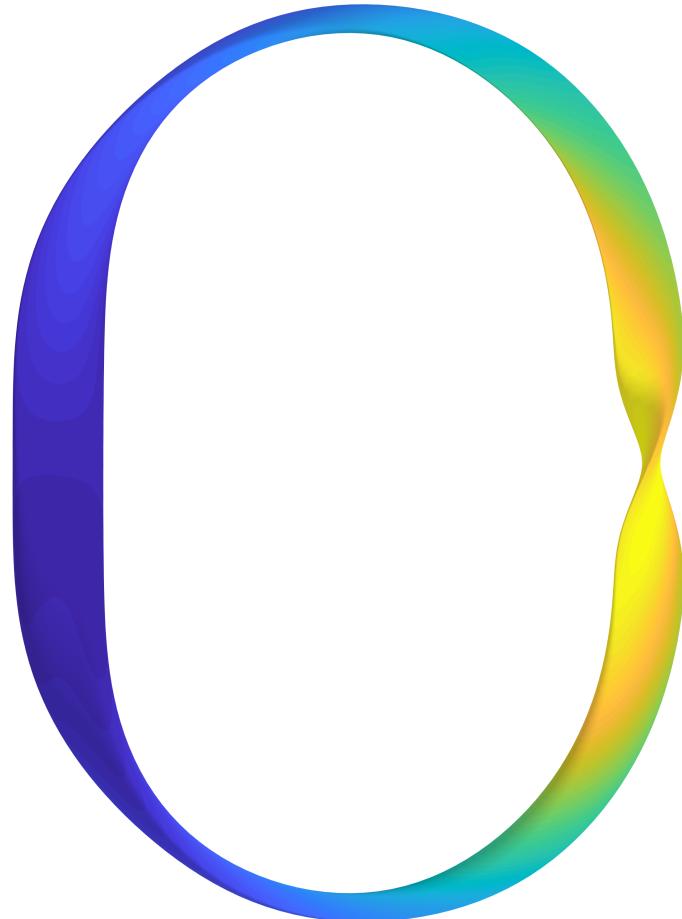
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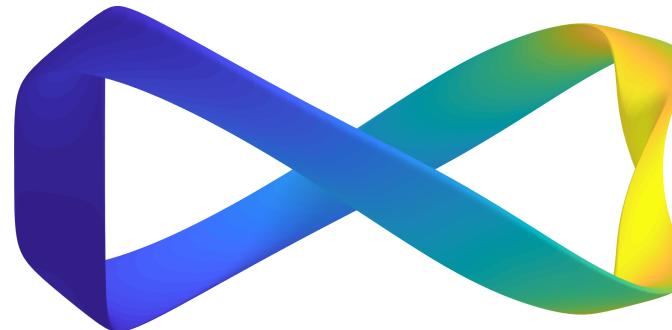
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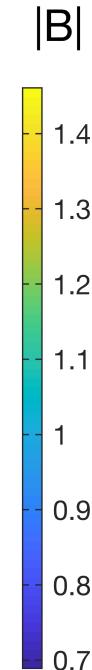
The near-axis analysis can be generalized to construct omnigenous configurations



*G G Plunk, ML, and P Helander,
In preparation*



$$\nabla_{\perp} B = B \kappa \mathbf{n}$$



Quasi-poloidal symmetry is not possible
near the axis, but omnigenity is.

Outline

- Construction for $O(r)$ quasisymmetry
 - Theory, & the number of solutions
 - Numerical results
 - Comparison to “real experiments”
 - The landscape of solutions
- Extensions
 - Omnigenity
 - $O(r^2)$ quasisymmetry

Extending the construction to higher order is tricky

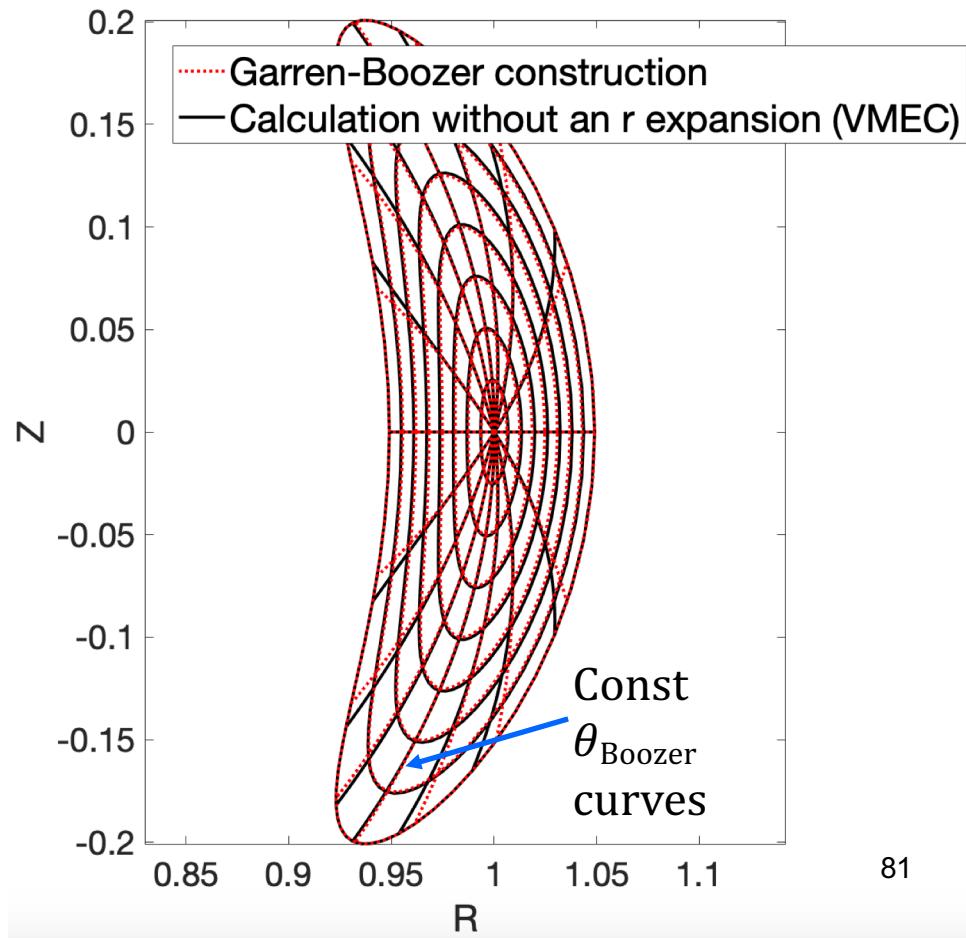
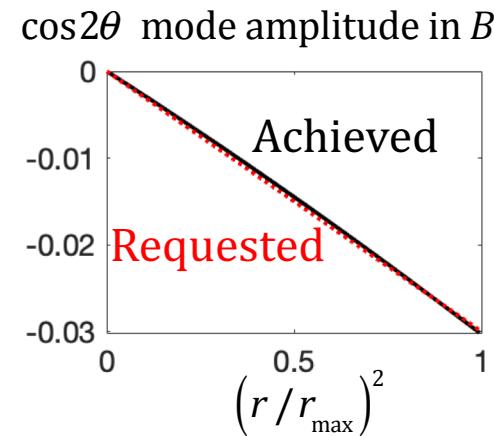
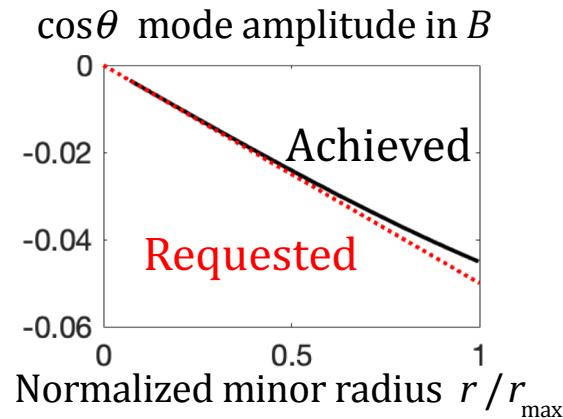
- We can only “half-specify” the axis shape:
 - A curve like the axis is given by 2 functions, e.g. {curvature, torsion} or $\{R(\phi), Z(\phi)\}$.
 - At $O(r)$, (# unknowns)-(# equations)=2 so we can specify (almost) any axis. But at $O(r^2)$, (# unknowns)-(# equations)=1 so we cannot.

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- No existence & uniqueness theorem for solutions (yet).
- Magnetic shear (variation of rotational transform) does not appear until $O(r^3)$.

We are working to extend the construction to $O(r^2)$, enabling greater shaping

Axisymmetric example:



We now have a recipe for generating quasisymmetric VMEC input files:
Set r to a small finite value a .

Inputs:

$$\text{axis shape } R_0(\phi) = 1 + 0.265 \cos(4\phi),$$

$$Z_0(\phi) = -0.21 \sin(4\phi),$$

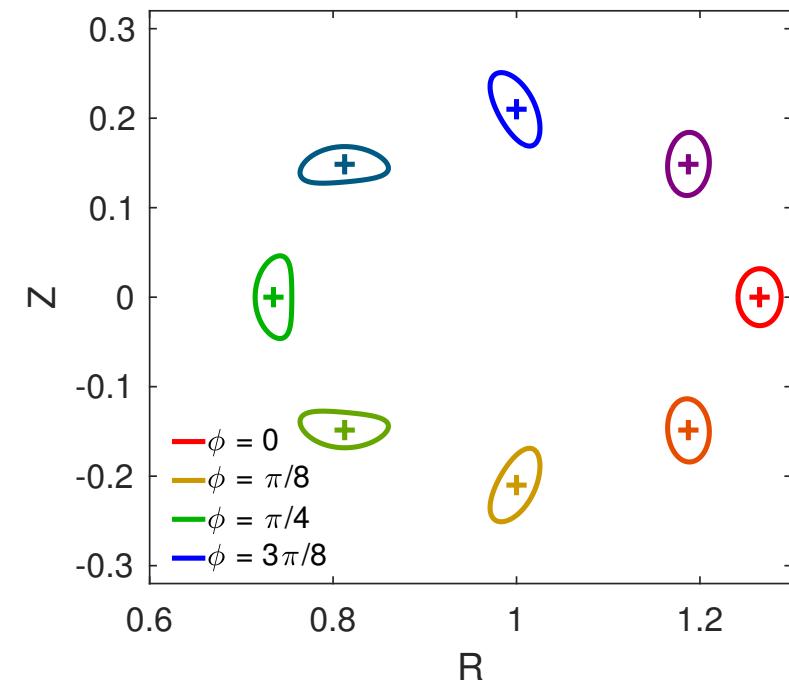
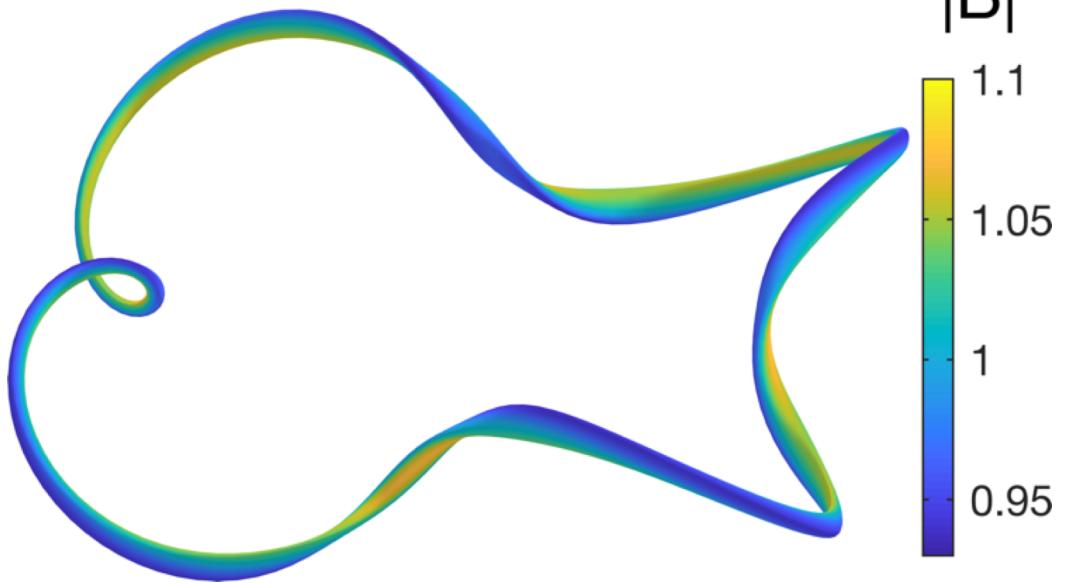
$$I_2 = 0,$$

$$\bar{\eta} = -2.25,$$

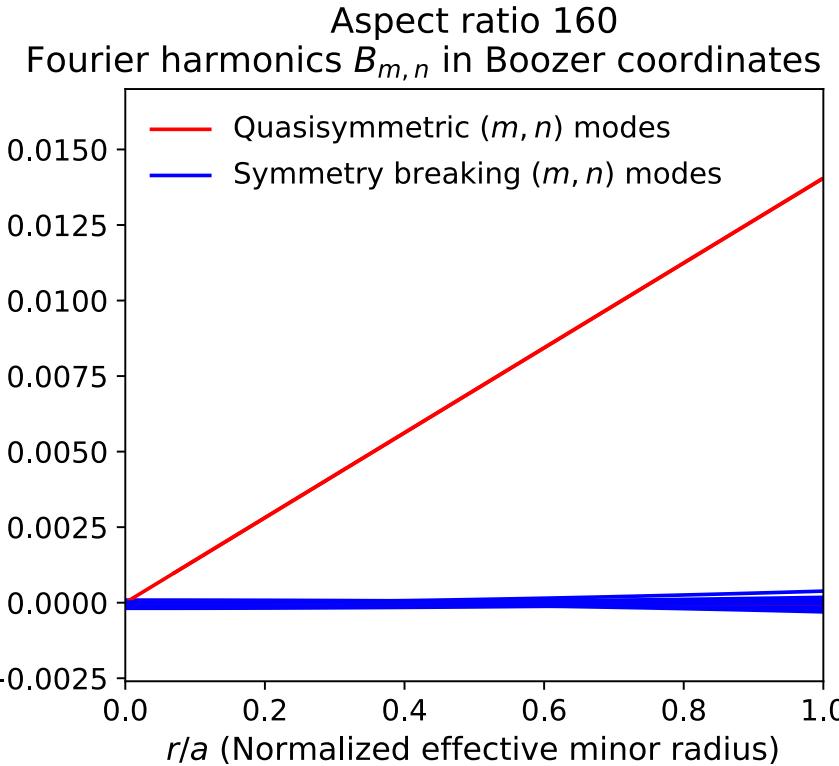
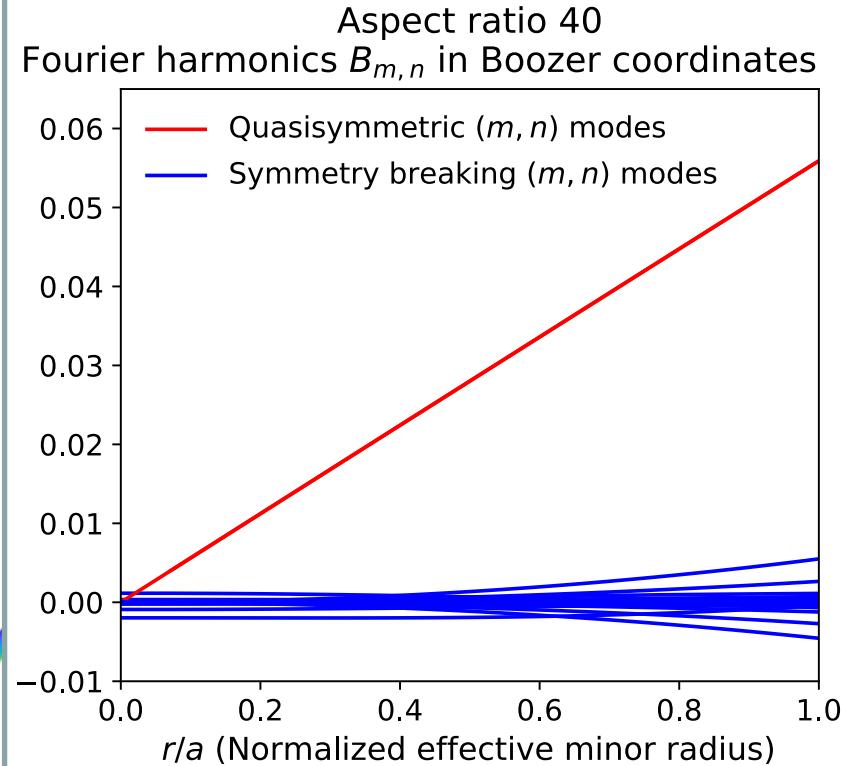
$$\sigma(0) = 0,$$

$$R/a = 40.$$

Results:

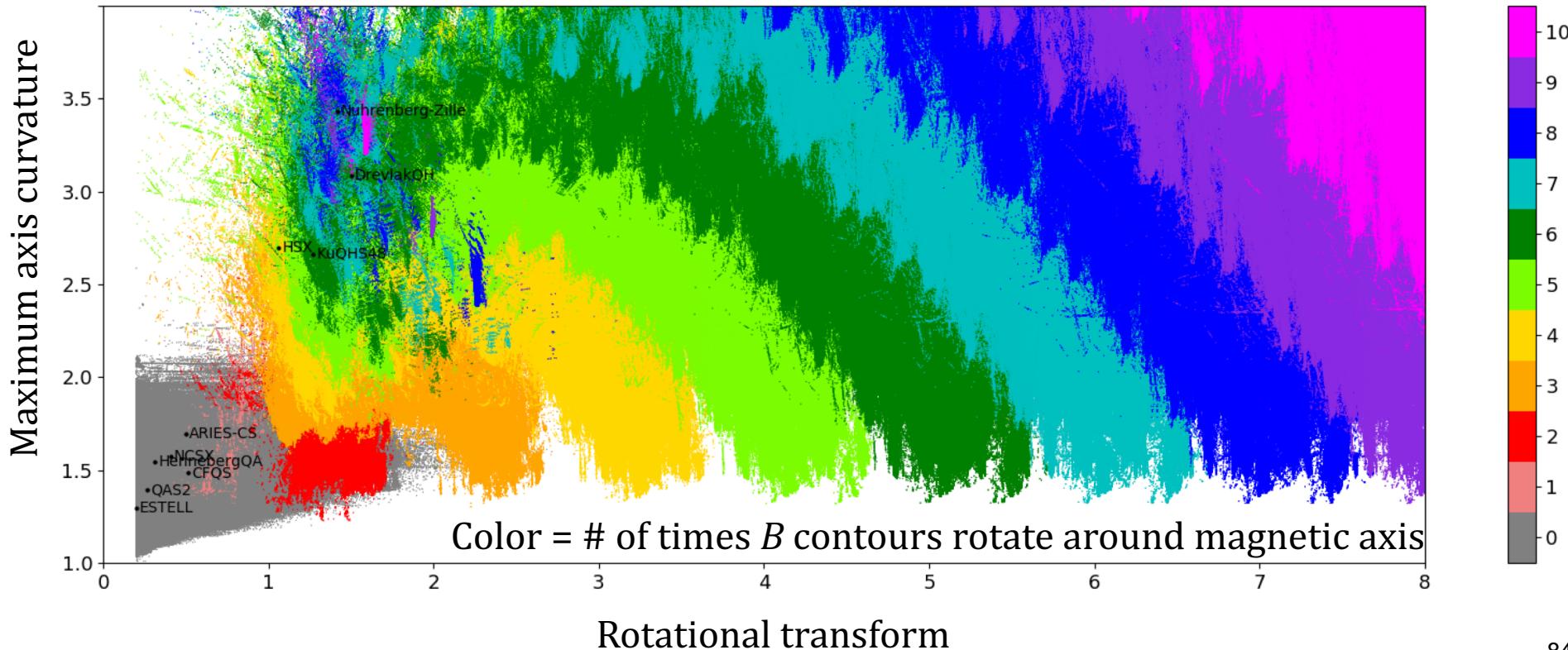


The construction can be verified by comparing to VMEC + BOOZ_XFORM.



The fast construction enables brute-force surveys of "all" quasisymmetric fields

Axis shape: $R_0(\phi) = 1 + \sum_{j=1}^3 R_j \cos(jn_{fp}\phi)$, $Z_0(\phi) = 1 + \sum_{j=1}^3 Z_j \sin(jn_{fp}\phi)$ 2.4×10^8 configurations



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